

AND IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT
OF CLINE MINING CORPORATION, NEW ELK COAL COMPANY LLC AND
NORTH CENTRAL ENERGY COMPANY

Applicants

MAR 30-15

L. Willis for Applicant
J. Swartz for Northcreek
M. Debellis for FTI
D. Rosenblatt for FTI

March 30/15

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD
(Stay Extension Motion
Returnable March 30, 2015)

The motion was not opposed. I am satisfied that
the Applicants have been and continue to be
good faith and with due diligence in these
proceedings such that the request to extend
the stay period to June 1, 2015 is reasonable
in the circumstances.

GOODMANS LLP
Barristers & Solicitors
333 Bay Street, Suite 3400
Toronto, Canada M5H 2S7

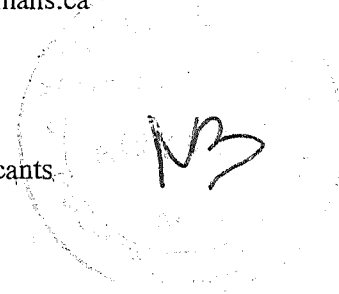
Robert J. Chadwick LSUC#: 35165K
Email: rchadwick@goodmans.ca

Logan Willis LSUC #: 53894K
Email: lwillis@goodmans.ca

Bradley Wiffen LSUC #64279L
Email: bwiffen@goodmans.ca

Tel: (416) 979-2211
Fax: (416) 979-1234

Lawyers for the Applicants



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The Plaintiff's report for approval of the
Third Report and for its fees and
disbursements was also not
opposed. I am satisfied that
the Report and the activities of the

Minutes referred therein should be approved,
as well as its fees and the fees of its
counsel, both including the referenced
disbursements and taxes.

The motion is granted. The order
has been signed ⁱⁿ ~~at~~ the form
presented.

J. H. [Signature] RST