

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, C. C-36, AS AMENDED AND
IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT WITH
RESPECT TO GROWTHWORKS CANADIAN FUND LTD.

Jan 9-14

Court File No: CV-13-10279-00CL

9 Jan 14. Meredith H. - Appl. c
Bressan P. - manage
maulevel - A.U.C.
Wessman M / Fell C. - Monitor
Reyes T - Recovery

The Appr. seeks a Stay Extension
Order & a Claims Procedure Order.

None of the responding parties
oppose the order. I have reviewed
the materials including the SR report
of the Monitor. The orders sought
are reasonable and are granted as per
the drafts filed & signed. The
Stay Extension ~~order~~ TM ~~is~~ TM is
prejared to the position of
the Appr. and Allen-Vanguard
Corp. MCE



ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)

Proceeding commenced at Toronto

MOTION RECORD
(STAY EXTENSION AND APPROVAL OF
CLAIMS PROCEDURE ORDER)

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