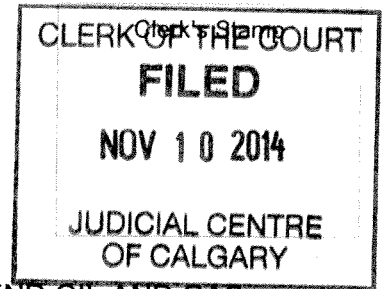


COURT FILE NUMBER 1401-05131  
COURT COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY  
APPLICANT: NATIONAL BANK OF CANADA  
RESPONDENT: LEGEND ENERGY CANADA LTD. AND LEGEND OIL AND GAS, LTD.



DOCUMENT **ORDER (Service and Amendment of Receivership Order)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT  
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I hereby certify this to be a true copy of the original ORDER

Dated this 10 day of Nov 2014

  
for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: November 7, 2014  
NAME OF JUDGE WHO MADE THIS ORDER: Justice A.D. Macleod  
LOCATION OF HEARING: Calgary, Alberta

**UPON** the application of the National Bank of Canada, in its capacity as the senior secured creditor of Legend Energy Canada Ltd. (the "**Debtor**"); **AND UPON** having read the Application and the first report (the "**First Receiver's Report**") of FTI Consulting Canada Inc. (the "**Receiver**"), dated October 27, 2014, in its capacity as court appointed receiver and manager of certain of the assets, properties, and undertakings of the Debtor, pursuant to the Order issued by the Honourable Justice K.M. Horner on May 9, 2014 (the "**Receivership Order**"); **AND UPON** having read the Affidavit of Elizabeth Pineda, sworn October 23, 2014 (the "**Affidavit**"); **AND UPON** having read the Affidavit of Service of Marcia Smith, sworn November 6, 2014 (the "**Service Affidavit**"); **AND UPON** hearing counsel for NBC and any other counsel present;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

**DEFINED TERMS**

1. All capitalized terms used herein and not otherwise defined shall have the meaning ascribed to them in the form of agreement of purchase and sale between the Debtor, as vendor, and RockBridge Resources Inc., as purchaser, and attached as Appendix "A" to the First Receiver's Report (the "PSA") or the Receivership Order, as the context may require.

**SERVICE**

2. Service of the Notice of Application relating to this Order (the "**Application**"), the First Receiver's Report, and the Affidavit is abridged, the Application is properly returnable today, service of the Application, the First Receiver's Report, and the Affidavit, on the Service List, in the manner described in the Affidavit of Service, is good and sufficient and no other persons are entitled to service of the First Receiver's Report, the Application, or the Affidavit.

**AMENDMENT OF RECEIVERSHIP ORDER**

3. The Receivership Order is hereby amended by deleting Schedule "A" of the Receivership Order, in its entirety, and replacing it with Schedule "A", as attached hereto.

4. Service of this Order on the Service List by email, facsimile, registered mail, courier, or personal delivery shall constitute good and sufficient service of this Order, and no Persons other than those on the Service List are entitled to be served with a copy of this Order.



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J.C.Q.B.A.

**SCHEDULE "A" – ORDER (Service, Sealing, and Amendment of Receivership Order)**

**THE PROPERTY**

All of the Debtor's accounts (as such term is defined in the *Personal Property Security Act*, RSA 2000, c. P-7)

**Alberta Lands**

<b>Title Documents</b>	<b>Lands</b>	<b>Petroleum and Natural Gas</b>	<b>Legend Interest</b>
Certificate of Title No. 111 144 118	Twp 11 Rge 18 W4: Sec 1	All Mines and Minerals (as to an undivided 100%)	33-1/3% share of 25% (net 8.3325% or 1/12) of any Lessor Royalty reserved out of the Lands in excess of 12.5%
Certificate of Title No. 111 140 749	Twp 11 Rge 18 W4: Sec 6	All Mines and Minerals (as to undivided 100%)	33-1/3% share of 25% (net 8.3325% or 1/12) of any Lessor Royalty reserved out of the Lands in excess of 12.5%
Certificate of Title No. 111 141 235	Twp 11 Rge 18 W4: Sec 7	All Mines and Minerals (as to undivided 100%)	33-1/3% share of 25% (net 8.3325% or 1/12) of any Lessor Royalty reserved out of the Lands in excess of 12.5%
Certificate of Title No. 111 148 844	Twp 11 Rge 18 W4: N/2 18	All Mines and Minerals (as to undivided 100%)	33-1/3% share of 25% (net 8.3325% or 1/12) of any Lessor Royalty reserved out of the Lands in excess of 12.5%
Certificate of Title No. 111 141 221	Twp 11 Rge 18 W4: S/2 18	All Mines and Minerals (as to undivided 100%)	33-1/3% share of 25% (net 8.3325% or 1/12) of any Lessor Royalty reserved out of the Lands in excess of 12.5%
Certificate of Title No. 111 144 124	Twp 11 Rge 18 W4: Sec 20	All Mines and Minerals (as to undivided 100%)	33-1/3% share of 25% (net 8.3325% or 1/12) of any Lessor Royalty reserved out of the Lands in excess of 12.5%
Certificate of Title No. 111 144 123	Twp 11 Rge 18 W4: Sec 29	All Mines and Minerals (as to undivided 100%)	33-1/3% share of 25% (net 8.3325% or 1/12) of any Lessor Royalty reserved out of the Lands in excess of 12.5%

Certificate of Title No. 111 144 125	Twp 11 Rge 18 W4: Sec 30	All Mines and Minerals (as to undivided 100%)	33-1/3% share of 25% (net 8.3325% or 1/12) of any Lessor Royalty reserved out of the Lands in excess of 12.5%
Certificate of Title No. 111 143 186	Twp 11 Rge 18 W4: S/2 31	All Mines and Minerals (as to undivided 100%)	33-1/3% share of 25% (net 8.3325% or 1/12) of any Lessor Royalty reserved out of the Lands in excess of 12.5%
Certificate of Title No. 111 134 518	Twp 11 Rge 19 W4: Ptn. NW 1 and Ptn. NE 1	All Mines and Minerals (as to undivided 100%)	33-1/3% share of 25% (net 8.3325% or 1/12) of any Lessor Royalty reserved out of the Lands in excess of 12.5%
Certificate of Title No. 111 144 119	Twp 11 Rge 19 W4: Ptn. NE 2	All Mines and Minerals (as to undivided 100%)	33-1/3% share of 25% (net 8.3325% or 1/12) of any Lessor Royalty reserved out of the Lands in excess of 12.5%
Certificate of Title No. 111 143 185	Twp 11 Rge 19 W4: Sec 12	All Mines and Minerals (as to undivided 100%)	33-1/3% share of 25% (net 8.3325% or 1/12) of any Lessor Royalty reserved out of the Lands in excess of 12.5%
Certificate of Title No. 111 144 122	Twp 11 Rge 19 W4: Sec 14	All Mines and Minerals (as to undivided 100%)	33-1/3% share of 25% (net 8.3325% or 1/12) of any Lessor Royalty reserved out of the Lands in excess of 12.5%
Certificate of Title No. 111 143 188	Twp 11 Rge 19 W4: S/2 14	All Mines and Minerals (as to undivided 100%)	33-1/3% share of 25% (net 8.3325% or 1/12) of any Lessor Royalty reserved out of the Lands in excess of 12.5%
Certificate of Title No. 111 143 187	Twp 11 Rge 19 W4: N&SE 15	All Mines and Minerals (as to undivided 100%)	33-1/3% share of 25% (net 8.3325% or 1/12) of any Lessor Royalty reserved out of the Lands in excess of 12.5%
Certificate of Title No. 111 144 120	Twp 11 Rge 19 W4: Sec 24	All Mines and Minerals (as to undivided 100%)	33-1/3% share of 25% (net 8.3325% or 1/12) of any Lessor Royalty reserved out of the Lands in excess of 12.5%

Certificate of Title No. 111 144 121	Twp 11 Rge 19 W4: NE 26	All Mines and Minerals (as to undivided 100%)	33-1/3% share of 25% (net 8.3325% or 1/12) of any Lessor Royalty reserved out of the Lands in excess of 12.5%
Certificate of Title No. 111 141 260	Twp 11 Rge 19 W4: Sec 36	All Mines and Minerals (as to undivided 81.667%)	33-1/3% share of 25% (net 8.3325% or 1/12) of any Lessor Royalty reserved out of the Lands in excess of 12.5%
Certificate of Title No. 831 164 074	Twp 11 Rge 19 W4: Sec 36	All Mines and Minerals (as to undivided 18.333%)	33-1/3% share of 25% (net 8.3325% or 1/12) of any Lessor Royalty reserved out of the Lands in excess of 12.5%

**BC Lands**

NTS	Section	Rights	Gross Area (ha)	Lease Type	Legend Interest
94-J-10	BLK G 56, 57, 66, 67	PNG from Surface to Base Slave Point	270	Crown	9.375%
94-J-10	BLK F 51, 61	PNG from Surface to Base Slave Point	135	Crown	18.75%
94-J-10	BLK G 60, 70	PNG from Surface to Base Slave Point	135	Crown	18.75%
94-J-10	BLK G 58, 59, 68, 69, 76, 77, 86, 87	PNG from Surface to Base Slave Point	538	Crown	9.375%
94-J-10	BLK G 74, 75, 84	PNG from Surface to Base Slave Point	202	Crown	16.66%
94-J-10	BLK F 52, 53, 62, 63	PNG from Surface to Base Slave Point	270	Crown	25.00%
94-J-10	BLK G 54, 55, 64, 65	PNG from Surface to Base Slave Point	270	Crown	16.66%
94-J-10	BLK G 85	PNG from Surface to Base Slave Point	67	Crown	16.66%
94-J-10	BLK f 54, 55, 64, 65	PNG from Surface to Base Slave Point	270	Crown	18.75%

**BC Wells**

<b>Well Location</b>	<b>Zone</b>	<b>Legend Interest</b>	<b>Operator</b>	<b>Status</b>
200/C-052-F/094-J-10/0	Slave Point	25.00%	Centrica	Producing Gas
200/C-054-F/094-J-10/0	Slave Point	18.75%	Centrica	Shut In
200/A-061-F/094-J-10/0	Slave Point	18.75%	Centrica	Abandoned
200/D-054-G/094-J-10/2	Slave Point	16.66%	Centrica	Listed as Producing but effectively Shut In
200/A-065-G/094-J-10/0	Slave Point	16.66%	Centrica	Disposal
200/D-066-G/094-J-10/0	Slave Point	9.38%	Centrica	Producing Gas
200/A-074-G/094-J-10/0	Slave Point	16.66%	Centrica	Abandoned
200/B-074-G/094-J-10/2	Slave Point	16.66%	Centrica	Injection
200/B-076-G/094-J-10/0	Slave Point	9.38%	Centrica	Abandoned