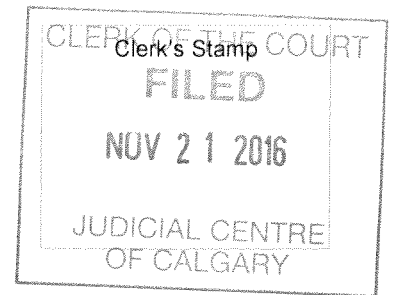


COURT FILE NUMBER 1401-05131  
COURT COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY  
APPLICANT: NATIONAL BANK OF CANADA  
RESPONDENT: LEGEND ENERGY CANADA LTD. AND LEGEND OIL AND GAS,  
LTD.  
DOCUMENT **RECEIVER'S CERTIFICATE**



ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT Sean F. Collins/Pantelis Kyriakakis  
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1. All capitalized terms used in this Receiver's Certificate and not otherwise defined shall have the meaning ascribed to them in the Sale Approval and Vesting Order (the "**Vesting Order**") and the Distribution and Discharge Order (the "**Discharge Order**" the Vesting Order and the Discharge Order are collectively referred to as, the "**Orders**") both issued in the within action by the Honourable Justice A.D. MacLeod of the Court of Queen's Bench of Alberta on November 7, 2014.

2. The Receiver hereby certifies that the Transaction and the PSA have closed, substantially in accordance with the terms of the PSA and the Orders, and that the Closing Payment, due and owing in respect of same, has been tendered to the Receiver, all in accordance with Paragraph 4 of the Vesting Order and Paragraph 7 of the Discharge Order.

DATED THIS 21<sup>st</sup> DAY OF NOVEMBER, 2016.

**FTI CONSULTING CANADA INC.**, in its capacity as the Receiver of the certain of the assets, properties, and undertakings of Legend Energy Canada Ltd., and not in its personal or corporate capacity

Per:



Name: Deryck Helkaa  
Title: Senior Managing Director