THIS IS EXHIBIT "_	6	19
referred to in the Affi	davit of	
Elizabeth Pa	neda	
Sworn before me this_	33	
day of October,	4.D. [⊙] 0/	<u>,</u>
3/1	-	_

NEGATIVE PLEDGE AND UNDERTAKING

IN AND FOR THE PROVINCE OF ALBERTA
Pantells Kyriakakis

A COMMISSIONER FOR OATHS

WHEREAS LEGEND ENERGY CANADA LTD. (the "Corporation") has accepted an offering letter with National Bank of Canada (the "Bank") dated August 12, 2011 as same may be further amended, revised, modified, supplemented, restated or replaced from time to time (the "Offering Letter") wherein among other things, the Corporation agreed to grant to the Bank by way of security for the Corporation's present and future indebtedness and liability to the Bank from time to time, an undertaking to provide, at the Bank's request, fixed charge security over, the Corporation's producing petroleum and natural gas properties (the "P&NG Properties") as selected or designated by the Bank, from time to time;

AND WHEREAS the Corporation, as part of the security granted to the Bank for its present and future indebtedness and liability to the Bank, has granted to the Bank a \$25,000,000 fixed and floating charge demand debenture dated the same date as this Negative Pledge and Undertaking (the "Debenture");

NOW THEREFORE in consideration of the Bank agreeing to make advances to the Corporation from time to time under the Offering Letter (as the same may be amended, replaced or restated from time to time), the Corporation does hereby represent, covenant and agree with the Bank as follows:

- 1. The Corporation represents and warrants to the Bank it is the beneficial owner of the P&NG Properties and that the P&NG Properties are free and clear of all claims, mortgages, liens, charges or encumbrances of any nature or kind whatsoever other than Permitted Encumbrances (as defined in the Offering Letter).
- 2. From time to time after the date hereof, the Corporation shall, at the request of the Bank and as soon as practical after such request, provide to the Bank a current list and description of the Corporation's P&NG Properties and other interests of the Corporation (the "Additional Interests").
- 3. At the written request of the Bank, made in accordance with the Offering Letter, the Corporation shall within five (5) Business Days (as defined in the Offering Letter) grant to the Bank a fixed mortgage, lien, charge and security interest in and to all or any of the P&NG Properties or Additional Interests, the nature of such fixed charge to be determined by the Bank but which, without limitation, shall permit the Bank to add the same to Exhibit "1" to Schedule "A" to the Debenture in which event such P&NG Properties and Additional Interests shall without more, form part of the Specifically Mortgaged Property of the Debenture and shall be subject to all of the terms and conditions thereof as if the same had been so included in Exhibit "1" to Schedule "A" of the Debenture at the time it was executed and delivered to the Bank.
- 4. In the event of any conflicts between the terms hereof and those of any other agreements made between the Bank and the Corporation from time to time which pertain to the P&NG Properties or the Additional Interests, those contained in the Offering Letter shall govern and prevail unless the Bank and the Corporation otherwise agree in writing.





5. This Negative Pledge and Undertaking shall be binding upon the Corporation and its successors and assigns and shall enure to the benefit of the Bank and its successors and assigns.

IN WITNESS WHEREOF the Corporation has caused this agreement to be executed and its corporate seal to be hereunto affixed, attested by the signature(s) of its proper officer(s) duly authorized in that behalf this 19th day of October, 2011.

LEGEND ENERGY CANADA LTD.

Name: Marsh

Title:

" Marshall Drawford - Ga



Personal Property Registry Search Results Report

Search ID#: Z06163636

Page 1 of 14

Transmitting Party
MCCARTHY TETRAULT LLP

4000, 421 - 7th AVENUE SW CALGARY, AB T2P 4K9 Party Code: 50087121 Phone #: 403 260 3500 Reference #: 065094/455000

Search ID #: Z06163636

Date of Search: 2014-Oct-22

Time of Search: 16:02:59

Business Debtor Search For:

LEGEND ENERGY CANADA LTD.

THIS IS EXHIBIT "_____"
referred to in the Affidavit of
Gradutt fineda

day of October, A.D. Jak

A COMMISSIONER FOR OATHS
IN AND FOR THE PROVINCE OF ALBERTA

Both Exact and Inexact Result(s) Found

Pantelis Kyriakakis
Barrister and Solicitor

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.



Personal Property Registry Search Results Report

Search ID#: Z06163636

Page 2 of 14

Business Debtor Search For:

LEGEND ENERGY CANADA LTD.

Search ID #: Z06163636

Date of Search: 2014-Oct-22

Time of Search: 16:02:59

Registration Number: 11082938734

Registration Date: 2011-Aug-29

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on: Debtor

No: 1

Debtor(s)

Block

LEGEND ENERGY CANADA LTD. 1750, 801 6 AVENUE SW CALGARY, AB T2P 3W2

Status

Current

Secured Party / Parties

Block

1

NATIONAL BANK OF CANADA 2700, 530 8 AVENUE SW CALGARY, AB T2P 3S8

Status

Personal Property Registry Search Results Report

Search ID#: Z06163636

Page 3 of 14

Business Debtor Search For:

LEGEND ENERGY CANADA LTD.

Search ID #: Z06163636

Date of Search: 2014-Oct-22

Time of Search: 16:02:59

Registration Number: 11082938746

Registration Date: 2011-Aug-29

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2021-Aug-29 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

LEGEND ENERGY CANADA LTD. 1750, 801 6 AVENUE SW CALGARY, AB T2P 3W2

Status

Current

Secured Party / Parties

Block

1

NATIONAL BANK OF CANADA 2700, 530 8 AVENUE SW

CALGARY, AB T2P 3S8

Status

Current

Collateral: General

Block

Description

Status

1 All of the debtor's present and after-acquired personal property.

Personal Property Registry Search Results Report

Search ID#: Z06163636

Page 4 of 14

Business Debtor Search For:

LEGEND ENERGY CANADA LTD.

Search ID #: Z06163636

Date of Search: 2014-Oct-22

Time of Search: 16:02:59

Registration Number: 11082938760

1110011110011001100

Registration Type: SECURITY AGREEMENT

Registration Date: 2011-Aug-29

Registration Status: Current

Expiry Date: 2021-Aug-29 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1

LEGEND ENERGY CANADA LTD. 1750, 801 6 AVENUE SW CALGARY, AB T2P 3W2

Current

Secured Party / Parties

Block

Status Current

NATIONAL BANK OF CANADA 2700, 530 8 AVENUE SW

CALGARY, AB T2P 3S8

Collateral: General

Block Description

Status Current

1

All debts, claims, demands, moneys, and chooses in action, including (without limiting the generality of the foregoing) all book debts now due or accruing or growing due, or hereafter to become due or accruing or growing due, or which may become vested in the Debtor alone or the Debtor jointly with others, whether in connection with the business now carried on by the Debtor, or any further business or otherwise, or any policy or contract of insurance against loss by whatever cause to the real or personal property of the Debtor (collectively the "debts"), and also books of account, and any documents in any way evidencing or relating to, or which may be received as security for or on account of the debts, and also all judgments and all mortgages or other securities for payment of the same or any of them, and also other rights and benefits which are now or may hereafter become vested in the Debtor in respect of the debts and all proceeds including, without limitation, all goods, securities, instruments, documents of title, chattel paper, intangibles and money (all as defined in the Personal Property Security Act, any regulations thereunder and any amendments thereto).

Personal Property Registry Search Results Report

Search ID#: Z06163636

Page 5 of 14

Business Debtor Search For:

LEGEND ENERGY CANADA LTD.

Search ID #: Z06163636

Date of Search: 2014-Oct-22

Time of Search: 16:02:59

Registration Number: 13121817663

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Dec-18

Registration Status: Current

Expiry Date: 2018-Dec-18 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

LEGEND ENERGY CANADA LTD. 230, 840 - 6th Avenue S.W.

Calgary, AB T2P 3E5

<u>Status</u>

Current

Secured Party / Parties

Block

1

ALTAGAS PROCESSING PARTNERSHIP

1700, 355 - 4th Avenue SW Calgary, AB T2P 0J1

<u>Status</u>

Current

Collateral: General

Block

Description

Status Current

Goods and intangibles, including, without limitation, all of the debtor's right, title and interest in and to (A) natural gas, which is composed mostly of methane and ethane; and (B) all substances recovered from natural gas, including, without limitation, all fluid hydrocarbons not defined as "crude oil" under the provisions of the Oil and Gas Conservation Act (Alberta) (and amendments thereto or substitutions therefore), including, without limitation,

ethane, propane, butanes, pentanes plus or any mixture thereof.

Proceeds: goods, chattel paper, documents of title, instruments, money, intangibles and investment property, including, without limitation, insurance proceeds.

Particulars

Block

1

Additional Information

Status

Personal Property Registry Search Results Report

Search ID#: Z06163636

Page 6 of 14

This registration is a re-registration of registration 13021212725 pursuant to section 35 (7) of the Personal Property Security Act.

Personal Property Registry Search Results Report

Page 7 of 14

Search ID#: Z06163636

Business Debtor Search For:

LEGEND ENERGY CANADA LTD.

Search ID #: Z06163636

Date of Search: 2014-Oct-22

Time of Search: 16:02:59

Registration Number: 14012713046

Registration Date: 2014-Jan-27

Registration Type: WRIT OF ENFORCEMENT

Registration Status: Current

Expiry Date: 2016-Jan-27 23:59:59

Issued in Calgary Judicial Centre

Court File Number is 1301-14178

Judgment Date is 2014-Jan-17

This Writ was issued on 2014-Jan-23

Type of Judgment is Other

Original Judgment Amount: \$66,923.73

Post Judgment Interest: \$14.35

Costs Are: \$986.55

Current Amount Owing: \$67,924.63

Exact Match on:

Debtor

No: 1

Solicitor / Agent

BURNET, DUCKWORTH & PALMER LLP 2400, 525-8TH AVENUE SW CALGARY, AB T2P 1G1

Phone #: 403 260 0204

Fax #: 403 260 0332

Reference #: 66508-0047/MRS

Debtor(s)

Block

Status

1

LEGEND ENERGY CANADA LTD. 3700, 400-THIRD AVENUE S.W. CALGARY, AB T2P 4H2

Current

Creditor(s)

Block

Status

1

Personal Property Registry Search Results Report

Search ID#: Z06163636

Page 8 of 14

WHITE CAP RESOURCES INC. C/O 2400, 525-8TH AVENUE S.W. CALGARY, AB T2P 1G1

Particulars

Block	Additional Information	<u>Status</u>
1	BUSINESS ADDRESS OF DEBTOR IS: #230, 840-6th AVENUE S.W., CALGARY, ALBERTA T2P 3E5	Current

Personal Property Registry Search Results Report

Page 9 of 14

Search ID#: Z06163636

Business Debtor Search For:

LEGEND ENERGY CANADA LTD.

Search ID #: Z06163636

Date of Search: 2014-Oct-22

Time of Search: 16:02:59

Registration Number: 14030538266

Registration Date: 2014-Mar-05

Registration Type: WRIT OF ENFORCEMENT

Registration Status: Current

Expiry Date: 2016-Mar-05 23:59:59

Issued in Calgary Judicial Centre

Court File Number is 1301-14801 Judgment Date is 2014-Jan-28

This Writ was issued on 2014-Mar-05

Type of Judgment is Other

Original Judgment Amount: \$32,167.06

Post Judgment Interest: \$0.00

Costs Are: \$869.28

Current Amount Owing: \$33,036.34

Exact Match on:

Debtor

No: 1

Solicitor / Agent

BORDEN LADNER GERVAIS LLP 1900, 520-3rd Avenue SW CALGARY, AB T2P 0R3

Phone #: 403 232 9500

Fax #: 403 266 1395

Reference #: 438295-4

Debtor(s)

Block

1

Status

LEGEND ENERGY CANADA LTD. 3700, 400 3rd Ave SW

Calgary, AB T2P 4H2

Current

Creditor(s)

Block

Status

1

Personal Property Registry Search Results Report

Search ID#: Z06163636

Page 10 of 14

RANGE ROYALTY LIMITED PARTNERSHIP 230, 840 - 6th Ave SW Calgary, AB T2P 3E6

Block

2

RANGE ROYALTY MANAGEMENT LTD. 230, 840 6th Ave SW Calgary, AB T2P 3E6

Status

Personal Property Registry Search Results Report

Search ID#: Z06163636

Page 11 of 14

Business Debtor Search For:

LEGEND ENERGY CANADA LTD.

Search ID #: Z06163636

Date of Search: 2014-Oct-22

Time of Search: 16:02:59

Registration Number: 14041527937

Registration Date: 2014-Apr-15

Registration Type: WRIT OF ENFORCEMENT

Registration Status: Current

Expiry Date: 2016-Apr-15 23:59:59

Issued in Calgary Judicial Centre

Court File Number is 1401-03200

Judgment Date is 2014-Apr-11

This Writ was issued on 2014-Apr-15

Type of Judgment is Other

Original Judgment Amount: \$98,926.14

Post Judgment Interest: \$0.00

Costs Are: \$1,018.45

Current Amount Owing: \$99,944.59

Exact Match on:

Debtor

No: 1

Solicitor / Agent

Derek Nash 1200, 1015-4th Street SW Cagary, AB T2R 1J

Phone #: 403 252 9937

Fax #: 403 263 8529

Debtor(s)

Block

Status

Current

LEGEND ENERGY CANADA LTD. c/o 3700, 400-3 Ave SW Calgary, AB T2P 4H2

Creditor(s)

Block

Status

1

Personal Property Registry Search Results Report

Search ID#: Z06163636

Page 12 of 14

RAVENWOOD ENERGY CORP. c/o DLBH LLP,1200,1015-4th Street SW Calgary, AB T2R 1J4

Personal Property Registry Search Results Report

Search ID#: Z06163636

Page 13 of 14

Business Debtor Search For:

LEGEND ENERGY CANADA LTD.

Search ID #: Z06163636

Date of Search: 2014-Oct-22

Time of Search: 16:02:59

Registration Number: 14092945957

Registration Date: 2014-Sep-29

Registration Type: BANKRUPTCY / PROPOSAL

Registration Status: Current

Registration Term: Infinity

Court Location: Calgary Judicial Centre

Court File Number: BB101 913050

Date Filed: 2014-Sep-19

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

1

LEGEND ENERGY CANADA LTD.

Status

Current

Trustee

Block

KPMG

485, 433 MARLBOROUGH WAY N.E. CALGARY, AB T2A5H5

Status

Personal Property Registry Search Results Report

Page 14 of 14

Search ID#: Z06163636

Note:

The following is a list of matches closely approximating your Search Criteria, which is included for your convenience and protection.

Debtor Name / Address

Reg. #

LEGEND ENERGY CANADA SUITE 230, 840 - 6 AVENUE S.W. CALGARY, AB T2P 3E5

13031137418

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

LEGEND ENERGY SERVICES LTD PO BOX 340 MEDICINE HAT, AB T1A 7G1

14031016484

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

LEGEND ENERGY SERVICES LTD. BOX 340 MEDICINE HAT, AB T1A 7G1

12121027744

SECURITY AGREEMENT

Result Complete

Personal Property Registry Search Results Report

Search ID#: Z06163861

Page 1 of 2

Transmitting Party
MCCARTHY TETRAULT LLP

4000, 421 - 7th AVENUE SW CALGARY, AB T2P 4K9 Party Code: 50087121 Phone #: 403 260 3500 Reference #: 065094/455000

Search ID #: Z06163861

Date of Search: 2014-Oct-22

Time of Search: 16:21:37

Registration Number Search For:

13031137418

Registration Found



Personal Property Registry Search Results Report

Search ID#: Z06163861

Page 2 of 2

Registration Number Search For:

13031137418

Search ID #: Z06163861

Date of Search: 2014-Oct-22

Time of Search: 16:21:37

Registration Number: 13031137418

Registration Date: 2013-Mar-11

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2023-Mar-11 23:59:59

Debtor(s)

Block

1

LEGEND ENERGY CANADA SUITE 230, 840 - 6 AVENUE S.W. CALGARY, AB T2P 3E5

Status

Current

Secured Party / Parties

Block

1

1

SAGE ENERGY CORP.

261122 Wagon Wheel Crescent ROCKY VIEW COUNTY, AB T4A 0E2 **Status**

Current

Collateral: General

Block Description

60HP Natural Gas Booster Package s/n 100555 and proceeds and all proceeds thereof

Status

Current

Anticipated location at the time of registration Medicine River 5-30-38-2-W5M 2

Current

Result Complete

>

Page: 1

BC OnLine: PPRS SEARCH RESULT

2014/10/23

Lterm: XPSP0054 For: PA87142 MCCARTHY TETRAULT

14:16:33

Index: BUSINESS DEBTOR

Search Criteria: LEGEND ENERGY CANADA LTD

Base Req. #: 798695H

******* P P S A S E C U R I T Y A G R E E M E N T **********

*** DISCHARGED ***

Reg. Date: FEB 12, 2014 Reg. Time: 17:39:09

Reg. Length: 10 YEARS Expiry Date: FEB 12, 2024

Block#

S0001 Secured Party: NATIONAL BANK OF CANADA

311 - 6TH AVENUE S.W., STE 600

CALGARY AB T2P 3H2

Sworn before me this_ day of October, A.D.

=D0001

Base Debtor: LEGEND ENERGY CANADA LTD (Business) 1750, 801 - 6TH AVE S.W.

CALGARY AB T2P 3W2

A COMMISSIONER FOR OATHS IN AND FOR THE PROVINCE OF ALBERTA

referred to in the Affidavit of

Elizabeth Pineda

General Collateral:

Pantelis Kyriakakis ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY, INCLUDING, WITHOUT LIMITATION, ALL ACCOUNTS, CHATTEL PAPER, CROPS, DOCUMENTS OF TITLE, EQUIPMENT, FIXTURES, GOODS, INSTRUMENTS, INTANGIBLES, INVENTORY, LICENCES, MONEY AND INVESTMENT PROPERTY (EACH AS DEFINED IN THE BRITISH COLUMBIA PERSONAL PROPERTY SECURITY ACT).

AN UNCRYSTALLIZED FLOATING CHARGE ON LAND OF THE DEBTOR AND ON ANY INTEREST OF THE DEBTOR IN THE LAND.

Registering

Party: MCCARTHY TETRAULT LLP 1300 777 DUNSMUIR ST., BX 10424

VANCOUVER BC V7Y 1K2

----- TOTAL DISCHARGE -----

Reg. #: 219687I

Reg. Date: OCT 06, 2014 Reg. Time: 14:45:21

Control #: D2689308

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Req. #: 798695H Base Reg. Date: FEB 12, 2014

Registering

Party: RECEIVABLES MANAGEMENT OFFICE -

MICHAEL SHISKIN

6TH FLOOR-1802 DOUGLAS STREET

VICTORIA BC V8T 4K6

*** DISCHARGED ***

Crown Charge Filed Pursuant to: OIL AND GAS ACTIVITIES ACT

Reg. Date: SEP 24, 2014

Req. Length: INFINITY

Reg. Time: 09:20:55 Expiry Date: N/A

Base Reg. #: 1965541 Control #: D2665494

Block#

Continued on Page 2

Page: 2

Search Criteria: LEGEND ENERGY CANADA LTD

S0001 Secured Party: HER MAJESTY THE QUEEN IN THE RIGHT

OF THE PROVINCE OF BRITISH COLUMBIA

1802 DOUGLAS STREET VICTORIA BC V8T 4K6

=D0001 Base Debtor: LEGEND ENERGY CANADA LTD.

(Business) SUITE 230, 840 6TH AVENUE SW

CALGARY AB T2P 3E5

General Collateral:

ALL THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY, INCLUDING BUT NOT RESTRICTED TO MACHINERY, EQUIPMENT, FURNITURE, FIXTURES, INVENTORY AND RECEIVABLES.

Registering

Party: RECEIVABLES MANAGEMENT OFFICE -

MICHAEL SHISKIN

6TH FLOOR-1802 DOUGLAS STREET

VICTORIA BC V8T 4K6

----- ТОТА L DISCHARGE----

Reg. #: 248808I

Reg. Date: OCT 23, 2014 Reg. Time: 10:59:44

Control #: D2719097

Base Reg. Type: MISCELLANEOUS REGISTRATION ACT

Base Reg. #: 196554I Base Reg. Date: SEP 24, 2014

Registering

Party: RECEIVABLES MANAGEMENT OFFICE -

MICHAEL SHISKIN

6TH FLOOR-1802 DOUGLAS STREET

VICTORIA BC V8T 4K6

******* P P S A S E C U R I T Y A G R E E M E N T **********

Reg. Date: OCT 23, 2014 Reg. Length: 10 YEARS

Reg. Time: 10:56:25

Expiry Date: OCT 23, 2024

Base Reg. #: 248799I Control #: D2719051

Block#

S0001 Secured Party: NATIONAL BANK OF CANADA

311 - 6TH AVENUE S.W., STE 600

CALGARY AB T2P 3H2

=D0001 Base Debtor: LEGEND ENERGY CANADA LTD.

(Business) 1750, 801 - 6TH AVE S.W.

CALGARY AB T2P 3W2

General Collateral:

RE-REGISTRATION UNDER SECTION 35(7) OF THE PPSA BASE REGISTRATION #798695H REGISTERED ON FEBRUARY 12, 2014.
ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY, INCLUDING, WITHOUT LIMITATION, ALL ACCOUNTS, CHATTEL PAPER, CROPS, DOCUMENTS OF TITLE, EQUIPMENT, FIXTURES, GOODS,

Continued on Page 3

Search Criteria: LEGEND ENERGY CANADA LTD

Page: 3

INSTRUMENTS, INTANGIBLES, INVENTORY, LICENCES, MONEY AND INVESTMENT PROPERTY (EACH AS DEFINED IN THE BRITISH COLUMBIA PERSONAL PROPERTY SECURITY ACT).
AN UNCRYSTALLIZED FLOATING CHARGE ON LAND OF THE DEBTOR AND ON ANY INTEREST OF THE DEBTOR IN THE LAND.

Some, but not all, tax liens and other Crown claims are registered at the Personal Property Registry (PPR) and if registered, will be displayed on this search result. HOWEVER, it is possible that a particular chattel is subject to a Crown claim that is not registered at the PPR. Please consult the Miscellaneous Registrations Act, 1992 for more details. If you are concerned that a particular chattel may be subject to a Crown claim not registered at the PPR, please consult the agency administering the type of Crown claim.

Personal Pr For: [PA87142			T]			23, 2014
Return				s		l6:33 PM Ielp?
Folio: 065094-45	55000	**				Mailbox
Business Name: ENERGY CANAD		♦ Exa	ct Matches: 3		Local Print Limit:	
	BSR10	1 - NO MORE	INFORMATION	TO DIS	SPLAY	
	Debtor N	lame				
+	LEGEND E	NERGY CANA	ADA LTD			
•	LEGEND E	NERGY CANA	ADA LTD.			
*	LEGEND E	NERGY CANA	ADA LTD.			
		Disp	lay Selection			

PROVINCE OF BRITISH COLUMBIA MINISTRY OF NATURAL GAS DEVELOPMENT INTEGRATED PETROLEUM SYSTEM

Title Information Report

(THIS INFORMATION IS PROVIDED FOR THE CONVENIENCE OF THE PUBLIC. THE MINISTRY OF NATURAL GAS DEVELOPMENT DOES NOT ASSUME LIABILITY FOR ANY ERRORS OR OMMISSIONS).

TITLE NO TITLE TYPE 2425

PNG PETROLEUM AND NATURAL GAS LEASE

STATUS ORIGIN

ACTIVE PA 20103

SMALL DL

EFFECTIVE DATE 1962-May-08

day of

TERM

ISSUE DATE EXPIRY DATE

1962-May-08 1983-May-08

THIS IS EXHIBIT "_

HECTARE MAP REF

1,078 094-J-10

referred to in the Affidavit of Elizabeth Rasda

CANCEL DATE

Sworn before me this

201 A.D.

TRACT 1

NTS 094-J-10 BLK F UNITS 51 61

NTS 094-J-10 BLK G UNITS 56-60 66-70 76 77 86

NTS 094-J-10 BLK G UNITS 87

INC: PETROLEUM AND NATURAL GAS DOWN TO BASE OF SLAVE POINT ZONE

A COMMISSIONER FOR OATHS IN AND FOR THE PROVINCE OF ALBERTA

Del opu

Pantelis Kyriakakis Barrister and Solicitor

NOTES:

SLAVE POINT ZONE DEFINED IN THE INTERVAL OF 6498'-6525' ON THE GAMMA NEUTRON LOG OF THE WELL W.A. 3228 C-52-

NO FURTHER TRACTS

CAVEATS

SLAVE POINT ZONE DEFINED IN THE INTERVAL OF 6498'-6525' ON THE GAMMA NEUTRON LOG OF THE WELL W.A. 3228 C-52-F/94-J-10.

OWNERSHIP

COMPANY NAME	% INTEREST	
DIRECT ENERGY MARKETING LIMITED	100.00000	
TOTAL	100.00000	

ANNUAL RENTALS/RENEWALS/CONTINUATIONS

PAYMENT	PERIOD	CONTINUATION	PAID TO DATE	RECEIPT NO
18	С	58A	2015-May-08	82228
17	С	58A	2014-May-08	80204
16	С	58A	2013-May-08	78103
15	С	5 8 A	2012-May-08	75494
14	С	5 8 A	2011-May-08	72476
13	С	58A	2010-May-08	66233
12	С	58A	2009-May-08	63136
11	С	58A	2008-May-08	59868
10	С	58A	2007-May-08	56265
9	С	58A	2006-May-08	52289
8	С	5 8A	2005-May-08	49035
7	С	58A	2004-May-08	45835
6	С	58A	2003-May-08	42523
4	C	58A	2001-May-08	36105
5	С	58A	2002-May-08	39492

PAYMENT	PERIOD	CONTINUATION	PAID TO DATE	RECEIPT NO
. 3	C	58A	2000-May-08	32820
1	c	58A	1998-May-08	
2	c	58A	1999-May-08	24624 29132
14	c	74A	1997-May-08	19909
12	Č	74A	1995-May-08	10475
13	Ċ	74A	1996-May-08	
11	Č	74A	1994-May-08	15393 5443
9	C	74A	1992-May-08	3443
10	c	74A	1993-May-08	1701
8	C	74A	1991-May-08	170)
7	C	74A	1990-May-08	
6	C	74A	1989-May-08	
5	C	74	1988-May-08	
4	C	74	1987-May-08	
3	C	74	1986-May-08	
2	С	74	1985-May-08	
1	С	74	1984-May-08	
21	Α		1983-May-08	
20	Α		1982-May-08	
19	Α		1981-May-08	
18	Α		1980-May-08	
17	Α		1979-May-08	
16	Α		1978-May-08	
15	Α		1977-May-08	•
14	Α		1976-May-08	
13	Α		1975-May-08	
12	Α		1974-May-08	
11	Α		1973-May-08	
10	Α		1972-May-08	
8	Α		1970-May-08	
7	Α		1969-May-08	
6	Α		1968-May-08	
5	Α		1967-May-08	
4	Α		1966-May-08	
3	Α		1965-May-08	
2	Α		1964-May-08	
1	Α		1963-May-08	
9 P S	Α		1971-May-08	

TRANSFERS

11048 25713 28050

ENCUMBRANCES

1495 1496 2225 2226 2227 2228 4521 4755 12506 12525 12827

UNIT AGREEMENTS

SPECIAL PROJECTS

01071

SPECIAL PROJECTS	AREA	FMTN	POOL	CODE	APPROVE DATE	EFFECTIVE DATE	TERMINATE DATE
WELLS							
WELLS (WA)	NAME A	ND SURFACE LC	CATION				

DIRECT ET AL CLARKE B- 076-G/094-J-10

 WELLS (WA)	NAME AND SURFACE LOCATION
01578	DIRECT ET AL CLARKE A- 061-F/094-J-10
02771	DIRECT CLARKE A- 069-G/094-J-10
07414	DIRECT ET AL CLARKE D- 066-G/094-J-10

ENCUMBRANCE ATTACHMENT FOR TITLE: PNG 2425

ENCUMBRANCE NO: 1495

REGISTRATION OF MISCELLANEOUS AGREEMENT

DATED: 1954-Dec-21

FOR:

IMPERIAL OIL LIMITED

AGAINST: PACIFIC PETROLEUMS LTD.

ET AL

WAS RECORDED 1955-Feb-23

ENCUMBRANCE NO: 1496

REGISTRATION OF MISCELLANEOUS AGREEMENT

DATED: 1954-Dec-22

FOR:

IMPERIAL OIL LIMITED

AGAINST: PACIFIC PETROLEUMS LTD.

ET AL

WAS RECORDED 1955-Nov-14

ENCUMBRANCE NO: 2225

REGISTRATION OF SECTION 177

DATED: 1965-May-10

FOR:

ROYAL BANK OF CANADA AGAINST: BRINKERHOFF DRILLING CO. LTD.

WAS RECORDED 1965-Jun-01

ENCUMBRANCE NO: 2226

REGISTRATION OF SECTION 177

DATED:

1971-Dec-23

FOR:

ROYAL BANK OF CANADA

AGAINST: BRINKERHOFF DRILLING CO. LTD.

WAS RECORDED 1972-Mar-09

ENCUMBRANCE NO: 2227

REGISTRATION OF SECTION 177

DATED:

1965-Apr-14

FOR:

ROYAL BANK OF CANADA

AGAINST: BRINKERHOFF DRILLING CO. LTD.

WAS RECORDED 1965-Apr-26

ENCUMBRANCE NO: 2228

REGISTRATION OF SECTION 177

DATED:

1971-Dec-23

FOR:

ROYAL BANK OF CANADA

AGAINST: BRINKERHOFF DRILLING CO. LTD.

WAS RECORDED 1972-Mar-09

ENCUMBRANCE NO: 4521

REGISTRATION OF SECTION 177

DATED:

1984-Sep-26

FOR:

ROYAL BANK OF CANADA

AGAINST: UNITED CANSO OIL & GAS LTD.

WAS RECORDED 1988-Sep-28

ENCUMBRANCE NO: 4755

REGISTRATION OF SECTION 177

DATED:

1989-Feb-05

FOR:

ROYAL BANK OF CANADA

AGAINST: UNITED CANSO OIL & GAS LTD.

WAS RECORDED 1989-Apr-25

ENCUMBRANCE NO: 12506

REGISTRATION OF DEBENTURE

DATED:

2007-Oct-02

FOR:

THE BANK OF NOVA SCOTIA

AGAINST: INTERNATIONAL SOVEREIGN ENERGY CORPORATION

WAS RECORDED 2008-Jul-22

ENCUMBRANCE NO: 12525

REGISTRATION OF DEBENTURE

DATED:

2009-Mar-24

FOR:

THE BANK OF NOVA SCOTIA

AGAINST: INTERNATIONAL SOVEREIGN ENERGY CORPORATION

WAS RECORDED 2009-Mar-27

ENCUMBRANCE NO: 12827

REGISTRATION OF DEBENTURE

DATED:

2011-Aug-12

FOR: AGAINST:

NATIONAL BANK OF CANADA LEGEND ENERGY CANADA LTD.

INC. AMEND LETTER MAR 26, 2012

WAS RECORDED 2013-Sep-10

TRANSFERS ATTACHMENT FOR TITLE: PNG 2425

Transfer Number: 11048

Date: 1991-May-07

Type:

From: PETRO-CANADA INC.

To: PETRO-CANADA

100.000%

Transfer Number: 25713

Date:

2009-Aug-18

Type:

From: PETRO-CANADA

To: SUNCOR ENERGY INC.

100.000%

Transfer Number: 28050

Date: 2013-Oct-04

From: SUNCOR ENERGY INC.

To: DIRECT ENERGY MARKETING LIMITED

100.000%

TITLE NO

2534

TITLE TYPE SMALL DL

PNG PETROLEUM AND NATURAL GAS LEASE

STATUS ORIGIN

ACTIVE PCL 571

ISSUE DATE

HECTARE

MAP REF

1962-Jun-28 EXPIRY DATE 1972-Jun-28

202

094-J-10

EFFECTIVE DATE 1962-Jun-28

TERM

10

CANCEL DATE

TRACT 1

NTS 094-J-10 BLK G UNITS 74 75 84

INC: PETROLEUM AND NATURAL GAS DOWN TO BASE OF SLAVE POINT ZONE

NOTES:

. SLAVE POINT ZONE DEFINED IN THE INTERVAL OF 6357'-6830' ON THE GAMMA NEUTRON LOG OF THE WELL W.A. 397 C-94-L/94-

NO FURTHER TRACTS

CAVEATS

SLAVE POINT ZONE DEFINED IN THE INTERVAL OF 6357'-6830' ON THE GAMMA NEUTRON LOG OF THE WELL W.A.

OWNERSHIP

COMPANY NAME	% INTEREST	
DIRECT ENERGY MARKETING LIMITED	83.34000	
LEGEND ENERGY CANADA LTD.	16.66000	
TOTAL	100.00000	

ANNUAL RENTALS/RENEWALS/CONTINUATIONS

PAYMENT	PERIOD	CONTINUATION	PAID TO DATE	RECEIPT NO	
18	C	58 A	2015-Jun-28	82334	
17	С	58 A	2014-Jun-28	80333	
16	С	58 A	2013-Jun-28	78276	
15	С	58A	2012-Jun-28	75665	
14	С	58A	2011-Jun-28	72788	
13	С	58A	2010-Jun-28	66494	
12	С	58A	2009-Jun-28	63370	
11	С	58A	2008-Jun-28	60236	
10	С	58A	2007-Jun-28	56752	
9	С	58A	2006-Jun-28	52550	
8	C	5 8A	2005-Jun-28	49317	
7	С	58A	2004-Jun-28	46366	
5	С	58A	2002-Jun-28	39940	
6	С	58 A	2003-Jun-28	42822	
4	С	58A	2001-Jun-28	36517	
3	С	58A	2000-Jun-28	33284	
1	С	58A	1998-Jun-28	25307	
2	С	58A	1999-Jun-28	29790	
16	С	74A	1997-Jun-28	20509	
14	С	74A	1995-Jun-28	11189	
15	С	74A	1996-Jun-28	16012	
12	С	74A	1993-Jun-28	2289	
13	С	74A	1994-Jun-28	6136	
11	С	74A	1992-Jun-28		
10	С	74A	1991-Jun-28		
9	С	74A	1990-Jun-28		

	PAYMENT	PERIOD	CONTINUATION	PAID TO DATE	RECEIPT NO
	8	C	74A	1989-Jun-28	
	7	С	74	1988-Jun-28	
	6	C	74	1987-Jun-28	
	5	C	74	1986-Jun-28	
	4	С	74	1985-Jun-28	
	3	С	74	1984-Jun-28	
	2	С	74	1983-Jun-28	
	1	С	74	1982-Jun-28	
	8	С	77	1981-Jun-28	
	7	С	77	1980-Jun-28	
	6	С	77	1979-Jun-28	
	5	С	77	1978-Jun-28	
	4	С	77	1977-Jun-28	
	3	C	77	1976-Jun-28	
	2	С	77	1975-Jun-28	P
	1	С	77	1974-Jun-28	
	1	С	80	1973-Jun-28	
	10	Α		1972-Jun-28	
	9	Α		1971-Jun-28	
	8	Α		1970-Jun-28	
	7	Α		1969-Jun-28	
	6	Α		1968-Jun-28	
	5	Α		1967-Jun-28	
	4	Α		1966-Jun-28	
	3	Α		1965-Jun-28	
	2	Α		1964-Jun-28	
	1	Α		1963-Jun-28	
GROUPS					

TRANSFERS

2739 2740 11048 13239 13834 14642 14908 16048 17170 17327 19450 19724 19725 21123 25713 27093 28050

ENCUMBRANCES

10966 10966 10966 12506 12525 12824

UNIT AGREEMENTS

SPECIAL PROJECTS

SPECIAL PROJECTS	AREA	FMTN	POOL	CODE	APPROVE DATE	EFFECTIVE DATE	TERMINATE DATE
. S							
WELLS (WA)	NAME A	ND SURFACE LO	OCATION				
02694	DIRECT	CLARKE B- 084	-G/094-J-10				
08226		EGEND CLARK		94-, 1-10			

ENCUMBRANCE NO: 10966

REGISTRATION OF POOLING AGREEMENT

DATED:

1993-Jul-15

FOR:

KERR-MCGEE CORPORATION

AGAINST: PETRO-CANADA

WAS RECORDED 1994-Jun-08

ENCUMBRANCE NO: 10966

REGISTRATION OF POOLING AGREEMENT

DATED:

1993-Jul-15

FOR:

KERR-MCGEE CORPORATION

AGAINST: PETRO-CANADA

WAS RECORDED 1994-Jun-08

ENCUMBRANCE NO: 10966

REGISTRATION OF POOLING AGREEMENT

DATED:

1993-Jul-15

FOR:

KERR-MCGEE CORPORATION

AGAINST: PETRO-CANADA

WAS RECORDED 1994-Jun-08

ENCUMBRANCE NO: 12506

REGISTRATION OF DEBENTURE

DATED:

2007-Oct-02

FOR:

THE BANK OF NOVA SCOTIA

AGAINST: INTERNATIONAL SOVEREIGN ENERGY CORPORATION

WAS RECORDED 2008-Jul-22

ENCUMBRANCE NO: 12525

REGISTRATION OF DEBENTURE

DATED:

2009-Mar-24

FOR:

THE BANK OF NOVA SCOTIA

AGAINST: INTERNATIONAL SOVEREIGN ENERGY CORPORATION

WAS RECORDED 2009-Mar-27

ENCUMBRANCE NO: 12824

REGISTRATION OF DEBENTURE

DATED:

2012-May-11

FOR:

NATIONAL BANK OF CANADA AGAINST: LEGEND ENERGY CANADA LTD.

WAS RECORDED 2013-Aug-12

TRANSFERS ATTACHMENT FOR TITLE: PNG 2534

Transfer Number: 2739

Date: 1989-Nov-06

From: SUNCOR INC.

To: REIGATE RESOURCES (CANADA) LTD.

33.333%

Transfer Number: 2740

Date: 1989-Nov-06 From: REIGATE RESOURCES (CANADA) LTD.

Type:

Type:

To: AARON OIL CORPORATION

33.333%

Transfer Number: 11048

Date: 1991-May-07

From: PETRO-CANADA INC.

To: PETRO-CANADA

100.000%

Transfer Number: 13239

Date: 1993-Nov-15 Type:

From: WESTCOAST PETROLEUM LTD.

To: NUMAC ENERGY INC.

100.000%

Transfer Number: 13834 Date: 1994-Jun-08		100.000%
From: NUMAC ENERGY INC.	Type: To: CO-ENERCO RESOURCES LTD.	16.667%
Transfer Number: 14642 Date: 1995-May-02 From: CO-ENERCO RESOURCES LTD.	Type: To: PENNZOIL CANADA, INC.	100.000%
Transfer Number: 14908 Date: 1995-Sep-05 From: AARON OIL CORPORATION Transfer Number: 16048 Date: 1996-Nov-06	Type: To: ALTMARK ENERGY INC.	100.000%
From: PENNZOIL CANADA, INC.	Type: To: GULF CANADA RESOURCES LIMITED	100.000%
Transfer Number: 17170 Date: 1998-Feb-11 From: GULF CANADA RESOURCES LIMITED	Type: To: PETRO-CANADA	100.000%
Transfer Number: 17327 Date: 1998-Mar-20 From: ALTMARK ENERGY INC.	Type: To: PURCELL ENERGY LTD.	100.000%
Transfer Number: 19450 Date: 2000-Mar-17 From: PURCELL ENERGY LTD.	Type: To: CONSTELLATION OIL & GAS LTD.	33.333%
Transfer Number: 19724 Date: 2000-Jul-04 From: CONSTELLATION OIL & GAS LTD.	Type: To: INTERNATIONAL SOVEREIGN ENERGY CORPORATION	100.000%
	Type: To: INTERNATIONAL SOVEREIGN ENERGY CORP.	100.000%
Transfer Number: 21123 Date: 2002-Dec-09 From: INTERNATIONAL SOVEREIGN ENERGY CORP. From: INTERNATIONAL SOVEREIGN ENERGY CORP. Transfer Number: 25713 Date: 2009-August 18	To: INTERNATIONAL SOVEREIGN ENERGY CORP.	83.340% 16.660%
	Type: To: SUNCOR ENERGY INC.	100.000%
Transfer Number: 27093 Date: 2012-Apr-05 From: INTERNATIONAL SOVEREIGN ENERGY CORP. T	Type: Fo: LEGEND ENERGY CANADA LTD.	16.660%
Transfer Number: 28050 Date: 2013-Oct-04 From: SUNCOR ENERGY INC. T	Type: O: DIRECT ENERGY MARKETING LIMITED	100.000%

TITLE NO TITLE TYPE

2535

PNG PETROLEUM AND NATURAL GAS LEASE

STATUS ORIGIN

ACTIVE PCL 572

ISSUE DATE EXPIRY DATE 1972-Jun-28

SMALL DL

1962-Jun-28

EFFECTIVE DATE 1962-Jun-28

TERM

10

HECTARE 270 MAP REF 094-J-10

CANCEL DATE

TRACT 1

NTS 094-J-10 BLK G UNITS 54 55 64 65

INC: PETROLEUM AND NATURAL GAS DOWN TO BASE OF SLAVE POINT ZONE

NOTES:

. SLAVE POINT ZONE DEFINED IN THE INTERVAL OF 6376'-6456' ON THE SONIC GAMMA LOG OF THE WELL W.A. 2176 D-72-G/94-J-10.

NO FURTHER TRACTS

CAVEATS

1 SLAVE POINT ZONE DEFINED IN THE INTERVAL OF 6376'-6456' ON THE SONIC GAMMA LOG OF THE WELL W.A. 2176 D-72-G/94-J-10.

OWNERSHIP

 COMPANY NAME	% INTEREST	
 DIRECT ENERGY MARKETING LIMITED	83.34000	
LEGEND ENERGY CANADA LTD.	16.66000	
TOTAL	100.00000	

ANNUAL RENTALS/RENEWALS/CONTINUATIONS

PAYMENT	PERIOD	CONTINUATION	PAID TO DATE	RECEIPT NO
			2015-Jun-28	82334
			2014-Jun-28	80333
			2013-Jun-28	78276
			2012-Jun-28	756 65
		58 A	2011-Jun-28	72788
	С	58A	2010-Jun-28	6649 4
	С	58A	2009-Jun-28	63370
	С	58A	2008-Jun-28	60236
10	С	58A	2007-Jun-28	56752
9	С	58A	2006-Jun-28	52550
8	С	58A	2005-Jun-28	49317
7	С	58A	2004-Jun-28	46366
5	С	58A	2002-Jun-28	39940
6	С	58A	2003-Jun-28	42822
4	С	58A	2001-Jun-28	36517
3	С	58A	2000-Jun-28	33284
1	С	58A	1998-Jun-28	25307
2	С	58A	1999-Jun-28	29790
16	С	74A	1997-Jun-28	20509
14	С	74A	1995-Jun-28	11189
15	С	74A	1996-Jun-28	16012
12	С	74A	1993-Jun-28	2289
- 13	С	74A	1994-Jun-28	6136
11	С	74A		
10	С	74A	1991-Jun-28	
9	С	74A		
	18 17 16 15 14 13 12 11 10 9 8 7 5 6 4 3 1 2 16 14 15 12 13 11 10	18	18 C 58A 17 C 58A 16 C 58A 15 C 58A 14 C 58A 13 C 58A 12 C 58A 10 C 58A 9 C 58A 9 C 58A 8 C 58A 5 C 58A 6 C 58A 6 C 58A 1 C 58A 2 C 58A 1 C 58A 2 C 58A 1 C 74A 14 C 74A 15 C 74A <t< td=""><td>18 C 58A 2015-Jun-28 17 C 58A 2014-Jun-28 16 C 58A 2013-Jun-28 15 C 58A 2012-Jun-28 14 C 58A 2011-Jun-28 13 C 58A 2010-Jun-28 12 C 58A 2008-Jun-28 10 C 58A 2007-Jun-28 9 C 58A 2006-Jun-28 8 C 58A 2005-Jun-28 8 C 58A 2004-Jun-28 5 C 58A 2002-Jun-28 6 C 58A 2002-Jun-28 6 C 58A 2001-Jun-28 3 C 58A 2001-Jun-28 4 C 58A 2001-Jun-28 4 C 58A 2001-Jun-28 3 C 58A 2001-Jun-28 1 C 58A 1998-Jun-28</td></t<>	18 C 58A 2015-Jun-28 17 C 58A 2014-Jun-28 16 C 58A 2013-Jun-28 15 C 58A 2012-Jun-28 14 C 58A 2011-Jun-28 13 C 58A 2010-Jun-28 12 C 58A 2008-Jun-28 10 C 58A 2007-Jun-28 9 C 58A 2006-Jun-28 8 C 58A 2005-Jun-28 8 C 58A 2004-Jun-28 5 C 58A 2002-Jun-28 6 C 58A 2002-Jun-28 6 C 58A 2001-Jun-28 3 C 58A 2001-Jun-28 4 C 58A 2001-Jun-28 4 C 58A 2001-Jun-28 3 C 58A 2001-Jun-28 1 C 58A 1998-Jun-28

	PAYMENT	PERIOD	CONTINUATION	PAID TO DATE	RECEIPT NO
	a				
	8	C	74A	1989-Jun-28	
	7	С	74	1988-Jun-28	
	6	С	74	1987-Jun-28	
	5	С	74	1986-Jun-28	
	4	С	. 74	1985-Jun-28	
	3	С	74	1984-Jun-28	
	2	С	74	1983-Jun-28	4
	1	С	74	1982-Jun-28	
	9	C	77	1981-Jun-28	
	8	С	77	1980-Jun-28	
	7	С	77	1979-Jun-28	
	6	С	77	1978-Jun-28	
	5	С	77	1977-Jun-28	
	4	С	77	1976-Jun-28	
	3	С	77	1975-Jun-28	
	2	С	77	1974-Jun-28	
	1	С	77	1973-Jun-28	
	10	Α		1972-Jun-28	
	9	Α		1971-Jun-28	
	8	Α		1970-Jun-28	
	7	Α		1969-Jun-28	
	6	Α		1968-Jun-28	
	5	Α		1967-Jun-28	
	4	Α		1966-Jun-28	
	3	Α		1965-Jun-28	
	2	Α		1964-Jun-28	
	1	Α		1963-Jun-28	
GROUPS	3			. ooo oon ku	

TRANSFERS

224 1569 2741 2742 11048 11765 13239 13835 14642 14908 15862 16048 17170 17327 19447 19724 19725 21124 25713 27088 28050

ENCUMBRANCES

10966 10966 10966 12506 12525 12824

AREA

FMTN

UNIT AGREEMENTS

SPECIAL PROJECTS

SPECIAL PROJECTS

SPECIAL PROJECTS	AREA	FMTN	POOL	CODE	APPROVE DATE	EFFECTIVE DATE	TERMINATE DATE
ELLS							
WELLS (WA)	NAME AN	ID SURFACE L	OCATION				
01528	DIRECT L	EGEND CLAR	SE A- 065-G/0	94-,1-10		·	
02179		CLARKE A-A06					
15212	DIRECT HZ CLARKE A- 054-G/094-J-10						

ENCUMBRANCE NO: 10966

REGISTRATION OF POOLING AGREEMENT

DATED:

1993-Jul-15

FOR:

KERR-MCGEE CORPORATION

AGAINST: PETRO-CANADA

WAS RECORDED 1994-Jun-08

ENCUMBRANCE NO: 10966

REGISTRATION OF POOLING AGREEMENT

DATED:

1993-Jul-15

FOR:

KERR-MCGEE CORPORATION

AGAINST: PETRO-CANADA

WAS RECORDED 1994-Jun-08

ENCUMBRANCE NO: 10966

REGISTRATION OF POOLING AGREEMENT

DATED:

1993-Jul-15

FOR:

KERR-MCGEE CORPORATION

AGAINST: PETRO-CANADA

WAS RECORDED 1994-Jun-08

ENCUMBRANCE NO: 12506

REGISTRATION OF DEBENTURE

DATED:

2007-Oct-02

FOR:

THE BANK OF NOVA SCOTIA

AGAINST: INTERNATIONAL SOVEREIGN ENERGY CORPORATION

WAS RECORDED 2008-Jul-22

ENCUMBRANCE NO: 12525

REGISTRATION OF DEBENTURE

DATED:

2009-Mar-24

FOR:

THE BANK OF NOVA SCOTIA

AGAINST: INTERNATIONAL SOVEREIGN ENERGY CORPORATION

WAS RECORDED 2009-Mar-27

ENCUMBRANCE NO: 12824

REGISTRATION OF DEBENTURE

DATED:

2012-May-11

FOR: NATIONAL BANK OF CANADA

AGAINST: LEGEND ENERGY CANADA LTD.

WAS RECORDED 2013-Aug-12

TRANSFERS ATTACHMENT FOR TITLE: PNG 2535

Transfer Number: 224

Date: 1984-Sep-18

Type:

From: NATOMAS EXPLORATION OF CANADA, LTD. To: DIAMOND SHAMROCK EXPLORATION OF CANADA, LTD.

100.000%

Transfer Number: 1569

Date: 1987-Sep-14

Type:

From: DIAMOND SHAMROCK EXPLORATION OF CANADA, LTD.

To: MAXUS ENERGY CANADA, LTD.

100.000%

Transfer Number: 2741

Date: 1989-Nov-06

Type:

From: SUNCOR INC.

To: REIGATE RESOURCES (CANADA) LTD.

25.000%

Transfer Number: 2742

Date: 1989-Nov-06

Туре:

From: REIGATE RESOURCES (CANADA) LTD.

To: AARON OIL CORPORATION

25.000%

	10: AARON OIL CORPORATION	25.000%
Transfer Number: 11048 Date: 1991-May-07 From: PETRO-CANADA INC.	Type: To: PETRO-CANADA	100.000%
Transfer Number: 11765 Date: 1992-Jun-04 From: MAXUS ENERGY CANADA, LTD.	Type: To: KERR-MCGEE CANADA LTD.	100.000%
Transfer Number: 13239 Date: 1993-Nov-15 From: WESTCOAST PETROLEUM LTD.	Type: To: NUMAC ENERGY INC.	100.000%
Transfer Number: 13835 Date: 1994-Jun-08 From: NUMAC ENERGY INC.	Type: To: CO-ENERCO RESOURCES LTD.	12.500%
Transfer Number: 14642 Date: 1995-May-02 From: CO-ENERCO RESOURCES LTD.	Type: To: PENNZOIL CANADA, INC.	100.000%
Transfer Number: 14908 Date: 1995-Sep-05 From: AARON OIL CORPORATION	Type: To: ALTMARK ENERGY INC.	100.000%
Transfer Number: 15862 Date: 1996-Aug-27 From: KERR-MCGEE CANADA LTD.	Type: To: GULF CANADA RESOURCES LIMITED	25.000%
Transfer Number: 16048 Date: 1996-Nov-06 From: PENNZOIL CANADA, INC.	Type: To: GULF CANADA RESOURCES LIMITED	100.000%
Transfer Number: 17170 Date: 1998-Feb-11 From: GULF CANADA RESOURCES LIMITED	Type: To: PETRO-CANADA	100.000%
Transfer Number: 17327 Date: 1998-Mar-20 From: ALTMARK ENERGY INC.	Type: To: PURCELL ENERGY LTD.	100.000%
	Type: To: CONSTELLATION OIL & GAS LTD.	25.000%
Transfer Number: 19724 Date: 2000-Jul-04 From: CONSTELLATION OIL & GAS LTD.	Type: To: INTERNATIONAL SOVEREIGN ENERGY CORPORATION	100.000%
Transfer Number: 19725 Date: 2000-Jul-04 From: INTERNATIONAL SOVEREIGN ENERGY CORPORATION	Type: To: INTERNATIONAL SOVEREIGN ENERGY CORP.	100.000%
From: PETRO-CANADA T	Type: Fo: PETRO-CANADA Fo: INTERNATIONAL SOVEREIGN ENERGY CORP.	83.340% 16.660%
Transfer Number: 25713 Date: 2009-Aug-18 From: PETRO-CANADA T	Type: o: SUNCOR ENERGY INC.	100.000%

Transfer Number: 27088

Date: 2012-Apr-05

From: INTERNATIONAL SOVEREIGN ENERGY CORP. To: LEGEND ENERGY CANADA LTD.

16.660%

Transfer Number: 28050

Date: 2013-Oct-04

Type:

Type:

From: SUNCOR ENERGY INC.

To: DIRECT ENERGY MARKETING LIMITED

100.000%

TITLE NO

2769

PNG PETROLEUM AND NATURAL GAS LEASE TITLE TYPE

STATUS ORIGIN

ACTIVE PA 20103

SMALL DL

10

ISSUE DATE **EXPIRY DATE**

1962-Aug-25 1972-Aug-25 EFFECTIVE DATE 1962-Aug-25

TERM

HECTARE MAP REF

270

094-J-10

CANCEL DATE

TRACT 1

NTS 094-J-10 BLK F UNITS 54 55 64 65

INC : PETROLEUM AND NATURAL GAS DOWN TO BASE OF SLAVE POINT ZONE

NOTES:

SLAVE POINT ZONE DEFINED IN THE INTERVAL 6357'-6830' ON THE GAMMA NEUTRON LOG OF THE WELL W.A. 397 C-94-L/94-J-9.

NO FURTHER TRACTS

CAVEATS

SLAVE POINT ZONE DEFINED IN THE INTERVAL 6357'-6830' ON THE GAMMA NEUTRON LOG OF THE WELL W.A. 397 C-94-L/94-J-9.

OWNERSHIP

COMPANY NAME	% INTEREST	
DIRECT ENERGY MARKETING LIMITED	75.00000	
LEGEND ENERGY CANADA LTD.	25.00000	
TOTA	L 100.00000	

ANNUAL RENTALS/RENEWALS/CONTINUATIONS

D 4 3 / 2 5 5 1 7					
PAYMENT	PERIOD	CONTINUATION	PAID TO DATE	RECEIPT NO	
18	С	58A	2015-Aug-25	82614	
17	С	58A	2014-Aug-25	80715	
16	С	58A	2013-Aug-25	7861 8	
15	С	5 8 A	2012-Aug-25	76188	
14	С	58A	2011-Aug-25	73265	
13	С	58A	2010-Aug-25	70213	
12	С	58A	2009-Aug-25	63967	
11	С	58A	2008-Aug-25	60779	
10	С	58A	2007-Aug-25	57332	
9	С	58A	2006-Aug-25	53243	
8	С	58A	2005-Aug-25	49905	
7	С	58A	2004-Aug-25	46645	
5	С	58A	2002-Aug-25	40505	
6	С	58A	2003-Aug-25	43551	
4	С	58 A	2001-Aug-25	37121	
3	С	58A	2000-Aug-25	33687	
1	С	58A	1998-Aug-25	25892	

2 15 13 14 11 12 9 10 8 7 6 5 4 3 2 1 10 9 8 7 6 5 4 3 2 1 10 9 8 7 6 5 4 3 2 1 10 9 8 7 6 5 4 6 5 7 6 6 5 7 6 6 7 6 7 6 7 6 7 6 7 6 7		58A 74A 74A 74A 74A 74A	1999-Aug-25 1997-Aug-25 1995-Aug-25 1996-Aug-25	30296 21087 11892	
15 13 14 11 12 9 10 8 7 6 5 4 3 2 1 10 9 8 7 6 5 4 3 2 1 10 9 8 7 6 5 6 5 6 7 6 6 7 6 7 6 7 6 7 6 7 6 7		74A 74A 74A 74A	1997-Aug-25 1995-Aug-25 1996-Aug-25	21087 11892	
13 14 11 12 9 10 8 7 6 5 4 3 2 1 10 9 8 7 6 5 4 3 2 1 10 9 8 7 6 5 6 5 6 7 6 6 7 6 7 6 7 6 7 6 7 6 7	C C C C C	74A 74A 74A	1995-Aug-25 1996-Aug-25	11892	
14 11 12 9 10 8 7 6 5 4 3 2 1 10 9 8 7 6 5 4 3 2 1 10 9 8 7 6 5 6 5 6 7 6 6 7 6 6 7 6 7 6 7 6 7 6	C C C C	74A 74A	1996-Aug-25		
11 12 9 10 8 7 6 5 4 3 2 1 10 9 8 7 6 5 4 3 2 1 10 9 8 7 6 5 4 3 2 1 10 9 8 7 6 6 7 6 6 7 6 6 7 6 7 6 7 6 7 6 7 6	C C C	74A			
12 9 10 8 7 6 5 4 3 2 1 10 9 8 7 6 5 4 3 2 1 1 10 9 8 7 6 5 4 3 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	С С С			16699	
9 10 8 7 6 5 4 3 2 1 10 9 8 7 6 5 4 3 2 1 10 9 8 7 6 5 4 3 7 6 5 6 7 6	С С С	74A	1993-Aug-25	2758	
10 8 7 6 5 4 3 2 1 10 9 8 7 6 5 4 3 2 1 1 10 9 8 7 6 5 4 3 2 1	C C		1994-Aug-25	6804	
8 7 6 5 4 3 2 1 10 9 8 7 6 5 4 3 2 1 1 10 9 8 7 6 5 4 1 10 9 10 10 10 10 10 10 10 10 10 10 10 10 10	С	74A	1991-Aug-25		
7 6 5 4 3 2 1 10 9 8 7 6 5 4 3 2 1 1 10 9 8 7 6 5 4 3 2 1		74A	1992-Aug-25		
6 5 4 3 2 1 10 9 8 7 6 5 4 3 2 1 1 10 9 8 7 6 5 4 3 2 1	_	74A	1990-Aug-25		
5 4 3 2 1 10 9 8 7 6 5 4 3 2 1 1 10 9 8 7 6	С	74A	1989-Aug-25		
4 3 2 1 10 9 8 7 6 5 4 3 2 1 1 10 9 8 7 6	С	74	1988-Aug-25		
3 2 1 10 9 8 7 6 5 4 3 2 1 1 10 9 8 7	С	74	1987-Aug-25		
2 1 10 9 8 7 6 5 4 3 2 1 1 10 9 8 7 6	С	74	1986-Aug-25		
1 10 9 8 7 6 5 4 3 2 1 1 10 9 8 7 6	С	74	1985-Aug-25		
10 9 8 7 6 5 4 3 2 1 1 10 9 8 7 6	С	74	1984-Aug-25		
9 8 7 6 5 4 3 2 1 1 10 9 8 7 6	С	74	1983-Aug-25		
8 7 6 5 4 3 2 1 1 10 9 8 7 6	Α		1982-Aug-25		
7 6 5 4 3 2 1 1 10 9 8 7 6	Α		1981-Aug-25		
6 5 4 3 2 1 1 10 9 8 7 6	Α		1980-Aug-25		
5 4 3 2 1 1 10 9 8 7 6	Α		1979-Aug-25		
4 3 2 1 1 10 9 8 7 6	Α		1978-Aug-25		
3 2 1 1 10 9 8 7 6	Α		1977-Aug-25		
2 1 1 10 9 8 7 6	Α		1976-Aug-25		
1 1 10 9 8 7 6	Α		1975-Aug-25		
1 10 9 8 7 6	Α		1974-Aug-25		
10 9 8 7 6	Α		1973-Aug-25		
9 8 7 6	R	10Y	1972-Aug-25		
8 7 6	Α		1972-Aug-25		
7 6	Α		1971-Aug-25		
6	Α		1970-Aug-25		
	Α		1969-Aug-25		
5	Α		1968-Aug-25		
	Α		1967-Aug-25		
4	Α		1966-Aug-25		
3	Α		1965-Aug-25		
2			1964-Aug-25		
1	Α		1963-Aug-25		

TRANSFERS

11048 14869 17327 19449 19724 19725 25713 27094 28050

ENCUMBRANCES

1495 1496 4521 4755 12506 12525 12824

UNIT AGREEMENTS

SPECIAL PROJECTS

SPECIAL PROJECTS	AREA	FMTN	POOL	CODE	APPROVE DATE	EFFECTIVE DATE	TERMINATE DATE
WELLS							

WELLS (W.		AND	SUF	RFA	CEL	oc	AT	ON	
01022	CIDE								

01932

ENCUMBRANCE ATTACHMENT FOR TITLE: PNG 2769

ENCUMBRANCE NO: 1495

REGISTRATION OF MISCELLANEOUS AGREEMENT

DATED:

1954-Dec-21

FOR:

IMPERIAL OIL LIMITED AGAINST: PACIFIC PETROLEUMS LTD.

ET AL

WAS RECORDED 1955-Feb-23

ENCUMBRANCE NO: 1496

REGISTRATION OF MISCELLANEOUS AGREEMENT

DATED:

1954-Dec-22

FOR:

IMPERIAL OIL LIMITED

AGAINST: PACIFIC PETROLEUMS LTD.

ET AL

WAS RECORDED 1955-Nov-14

ENCUMBRANCE NO: 4521

REGISTRATION OF SECTION 177

DATED:

1984-Sep-26

FOR:

ROYAL BANK OF CANADA

AGAINST: UNITED CANSO OIL & GAS LTD.

WAS RECORDED 1988-Sep-28

ENCUMBRANCE NO: 4755

REGISTRATION OF SECTION 177

DATED:

1989-Feb-05

FOR:

ROYAL BANK OF CANADA

AGAINST: UNITED CANSO OIL & GAS LTD.

WAS RECORDED 1989-Apr-25

ENCUMBRANCE NO: 12506

REGISTRATION OF DEBENTURE

DATED:

2007-Oct-02

FOR:

THE BANK OF NOVA SCOTIA

AGAINST: INTERNATIONAL SOVEREIGN ENERGY CORPORATION

WAS RECORDED 2008-Jul-22

ENCUMBRANCE NO: 12525

REGISTRATION OF DEBENTURE

DATED:

2009-Mar-24

FOR:

THE BANK OF NOVA SCOTIA

AGAINST: INTERNATIONAL SOVEREIGN ENERGY CORPORATION

WAS RECORDED 2009-Mar-27

ENCUMBRANCE NO: 12824

REGISTRATION OF DEBENTURE

DATED:

2012-May-11

FOR:

NATIONAL BANK OF CANADA

AGAINST: LEGEND ENERGY CANADA LTD.

WAS RECORDED 2013-Aug-12

Transfer Number: 11048 Date: 1991-May-07 From: PETRO-CANADA INC.	Type: To: PETRO-CANADA	100.000%
Transfer Number: 14869 Date: 1995-Aug-04	Type:	
From: PETRO-CANADA From: PETRO-CANADA	To: ALTMARK ENERGY INC. To: PETRO-CANADA	25.000% 75.000%
Transfer Number: 17327 Date: 1998-Mar-20	Type:	
From: ALTMARK ENERGY INC.	To: PURCELL ENERGY LTD.	100.000%
Transfer Number: 19449 Date: 2000-Mar-17	Type:	
From: PURCELL ENERGY LTD.	To: CONSTELLATION OIL & GAS LTD.	25.000%
Transfer Number: 19724 Date: 2000-Jul-04	Type:	
From: CONSTELLATION OIL & GAS LTD.	To: INTERNATIONAL SOVEREIGN ENERGY CORPORATION	100.000%
Transfer Number: 19725 Date: 2000-Jul-04	Туре:	
From: INTERNATIONAL SOVEREIGN ENERGY CORPORATION	To: INTERNATIONAL SOVEREIGN ENERGY CORP.	100.000%
Transfer Number: 25713 Date: 2009-Aug-18	Туре:	
From: PETRO-CANADA	To: SUNCOR ENERGY INC.	100.000%
Transfer Number: 27094 Date: 2012-Apr-05	Type:	
From: INTERNATIONAL SOVEREIGN ENERGY CORP.	• •	25.000%
Transfer Number: 28050 Date: 2013-Oct-04	Type:	
From: SUNCOR ENERGY INC.	To: DIRECT ENERGY MARKETING LIMITED	100.000%

TITLE NO

4083

PNG PETROLEUM AND NATURAL GAS LEASE

TITLE TYPE SMALL DL

EFFECTIVE DATE 1965-Feb-25

TERM

STATUS

ORIGIN

ACTIVE PCL 1184

10

ISSUE DATE

1965-Feb-25 EXPIRY DATE 1975-Feb-25

HECTARE MAP REF

270

094-J-10

CANCEL DATE

TRACT 1

NTS 094-J-10 BLK F UNITS 52 53 62 63

INC: PETROLEUM AND NATURAL GAS DOWN TO BASE OF SLAVE POINT ZONE

NOTES:

. SLAVE POINT ZONE DEFINED IN THE INTERVAL OF 6357'-6830' ON THE GAMMA NEUTRON LOG OF THE WELL W.A. 397 C-94-L/94-J-09.

NO FURTHER TRACTS

CAVEATS

1 SLAVE POINT ZONE DEFINED IN THE INTERVAL OF 6357'-6830' ON THE GAMMA NEUTRON LOG OF THE WELL W.A. 397 C-94-L/94-J-09.

OWNERSHIP

COMPANY NAME	% INTEREST	
DIRECT ENERGY MARKETING LIMITED	75.00000	
LEGEND ENERGY CANADA LTD.	25.00000	
TOTAL	100.00000	

ANNUAL RENTALS/RENEWALS/CONTINUATIONS

PAYMENT	PERIOD	CONTINUATION	PAID TO DATE	RECEIPT NO	
17	С	58A	2015-Feb-25	81669	
16	С	58 A	2014-Feb-25	79674	
15	С	58A	2013-Feb-25	77541	
14	C	58A	2012-Feb-25	74800	
13	С	58A	2011-Feb-25	71738	
12	С	58A	2010-Feb-25	65472	
11	С	58A	2009-Feb-25	62408	
10	С	58A	2008-Feb-25	59097	
9	С	58A	2007-Feb-25	55275	
8	С	58A	2006-Feb-25	51501	
7	С	58 A	2005-Feb-25	48296	
6	С	58A	2004-Feb-25	45099	
5	С	58A	2003-Feb-25	41891	
3	С	58A	2001-Feb-25	3541 8	
4	С	58A	2002-Feb-25	38669	
2	С	58A	2000-Feb-25	32146	
1	С	58A	1999-Feb-25	28395	
12	С	74A	1997-Feb-25	19096	
13	С	74A	1998-Feb-25	23577	
11	С	74A	1996-Feb-25	14540	
9	С	74A	1994-Feb-25	4569	
10	С	74A	1995-Feb-25	9508	
7	С	74A	1992-Feb-25		
8	С	74A	1993-Feb-25	645	
6	С	74A	1991-Feb-25		
5	C	74A	1990-Feb-25		

	PAYMENT	PERIOD	CONTINUATION	PAID TO DATE	RECEIPT NO
	4	С	74	1989-Feb-25	
	3	С	74	1988-Feb-25	
	2	С	74	1987-Feb-25	
	1	C	74	1986-Feb-25	
	10	Α		1985-Feb-25	
	9	A		1984-Feb-25	
	8	Α		1983-Feb-25	
	7	Α		1982-Feb-25	
	6	Α		1981-Feb-25	
	5	Α		1980-Feb-25	
	- 4	Α		1979-Feb-25	
	3	Α		1978-Feb-25	
	2	Α		1977-Feb-25	
	1	Α		1976-Feb-25	
	1	R	10 Y	1975-Feb-25	
	10	Α		1975-Feb-25	
	9	Α		1974-Feb-25	
	8	Α		1973-Feb-25	
	7	Α		1972-Feb-25	
	6	Α		1971-Feb-25	
	5	Α		1970-Feb-25	
	4	Α		1969-Feb-25	
	3	Α		1968-Feb-25	
	1	Α		1966-Feb-25	
	2	Α		1967-Feb-25	
GROUP	S				

TRANSFERS

224 1569 2741 2742 11048 11765 13239 13835 14642 14908 15862 16048 17170 17327 19448 19724 19725 25713 27095 28050

ENCUMBRANCES

4792 12506 12525 12824

UNIT AGREEMENTS

SPECIAL PROJECTS

SPECIAL PROJECTS	AREA	FMTN	POOL	CODE	APPROVE DATE	EFFECTIVE DATE	TERMINATE DATE
3							
WELLS (WA)	NAME AN	ID SURFACE L	OCATION				
03228	DIRECT	EGEND CLAR	CF C= 052=F/00	24_ I_10			

ENCUMBRANCE ATTACHMENT FOR TITLE: PNG 4083

ENCUMBRANCE NO: 4792

REGISTRATION OF DEBENTURE

DATED: 1989-May-23

FOR: ALBERTA TREASURY BRANCHES AGAINST: AARON OIL CORPORATION

WAS RECORDED 1989-May-30

ENCUMBRANCE NO: 12506

REGISTRATION OF DEBENTURE

DATED:

2007-Oct-02

FOR:

THE BANK OF NOVA SCOTIA

AGAINST: INTERNATIONAL SOVEREIGN ENERGY CORPORATION

WAS RECORDED 2008-Jul-22

ENCUMBRANCE NO: 12525

REGISTRATION OF DEBENTURE

DATED:

2009-Mar-24

FOR:

THE BANK OF NOVA SCOTIA

AGAINST: INTERNATIONAL SOVEREIGN ENERGY CORPORATION

WAS RECORDED 2009-Mar-27

ENCUMBRANCE NO: 12824

REGISTRATION OF DEBENTURE

DATED:

2012-May-11

FOR:

NATIONAL BANK OF CANADA

AGAINST: LEGEND ENERGY CANADA LTD.

WAS RECORDED 2013-Aug-12

	TRANSFERS ATTACHMENT FOR TITLE: PNG 4083						
Transfer Number: 22	24 Date: 1984-Sep-18	Туре:					
From: NATOMAS E.	XPLORATION OF CANADA, LTD	. To: DIAMOND SHAMROCK EXPLORATION OF CANADA, LTD.	100.000%				
Transfer Number: 15	669 Date: 1987-Sep-14	Туре:					
From: DIAMOND SE CANADA, LTI	HAMROCK EXPLORATION OF D.	To: MAXUS ENERGY CANADA, LTD.	100.000%				
Transfer Number: 27	41 Date: 1989-Nov-06	Туре:					
From: SUNCOR INC	<i>).</i>	To: REIGATE RESOURCES (CANADA) LTD.	25.000%				
Transfer Number: 27-	42 Date: 1989-Nov-06	Туре:					
From: REIGATE RES	SOURCES (CANADA) LTD.	To: AARON OIL CORPORATION	25.000%				
Transfer Number: 110	048 Date: 1991-May-07	Туре:					
From: PETRO-CANA	ADA INC.	To: PETRO-CANADA	100.000%				
Transfer Number: 117	765 Date: 1992-Jun-04	Туре:					
From: MAXUS ENER	RGY CANADA, LTD.	To: KERR-MCGEE CANADA LTD.	100.000%				
Transfer Number: 132	239 Date: 1993-Nov-15	Туре:					
From: WESTCOAST	PETROLEUM LTD.	To: NUMAC ENERGY INC.	100.000%				
Transfer Number: 138	35 Date: 1994-Jun-08	Type:					
From: NUMAC ENER	GY INC.	To: CO-ENERCO RESOURCES LTD.	12.500%				
Transfer Number: 146	42 Date: 1995-May-02	Туре:					
From: CO-ENERCO F	RESOURCES LTD.	To: PENNZOIL CANADA, INC.	100.000%				

Transfer Number: 14908 Date: 1995-Sep-05 Type: From: AARON OIL CORPORATION To: ALTMARK ENERGY INC. 100.000% Transfer Number: 15862 Date: 1996-Aug-27 Type: From: KERR-MCGEE CANADA LTD. To: GULF CANADA RESOURCES LIMITED 25.000% Transfer Number: 16048 Date: 1996-Nov-06 Type: From: PENNZOIL CANADA, INC. To: GULF CANADA RESOURCES LIMITED 100.000% Transfer Number: 17170 Date: 1998-Feb-11 Type: From: GULF CANADA RESOURCES LIMITED To: PETRO-CANADA 100.000% Transfer Number: 17327 Date: 1998-Mar-20 Type: From: ALTMARK ENERGY INC. To: PURCELL ENERGY LTD. 100.000% Transfer Number: 19448 Date: 2000-Mar-17 Type: From: PURCELL ENERGY LTD. To: CONSTELLATION OIL & GAS LTD. 25.000% Transfer Number: 19724 Date: 2000-Jul-04 Type: From: CONSTELLATION OIL & GAS LTD. To: INTERNATIONAL SOVEREIGN ENERGY 100.000% CORPORATION Transfer Number: 19725 Date: 2000-Jul-04 Type: From: INTERNATIONAL SOVEREIGN ENERGY To: INTERNATIONAL SOVEREIGN ENERGY CORP. CORPORATION 100.000% Transfer Number: 25713 Date: 2009-Aug-18 Type: From: PETRO-CANADA To: SUNCOR ENERGY INC. 100.000% Transfer Number: 27095 Date: 2012-Apr-05 Type: From: INTERNATIONAL SOVEREIGN ENERGY CORP. To: LEGEND ENERGY CANADA LTD. 25.000% Transfer Number: 28050 Date: 2013-Oct-04 Type: From: SUNCOR ENERGY INC. To: DIRECT ENERGY MARKETING LIMITED

100.000%

TITLE NO

HECTARE

MAP REF

40326

TITLE TYPE

PNG PETROLEUM AND NATURAL GAS LEASE

STATUS ORIGIN

ACTIVE PCL 40326

SMALL DL ISSUE DATE

1990-Jun-20

EXPIRY DATE 2000-Jun-20

67 094-J-10 EFFECTIVE DATE 1990-Jun-20

TERM

10

CANCEL DATE

TRACT 1

NTS 094-J-10 BLK G UNITS 85

INC: PETROLEUM AND NATURAL GAS DOWN TO BASE OF 16001 SLAVE POINT ZONE

NOTES:

. 16001 SLAVE POINT ZONE DEFINED IN THE INTERVAL 7025.4'-7552.8' ON THE BHC SONIC LOG OF THE WELL W.A. 2040 A-2-D/94-

NO FURTHER TRACTS

CAVEATS

OWNERSHIP

 COMPANY NAME	% INTEREST	
DIRECT ENERGY MARKETING LIMITED	100.00000	
TOTAL	100.00000	

ANNUAL RENTALS/RENEWALS/CONTINUATIONS

	PAYMENT	PERIOD	CONTINUATION	PAID TO DATE	RECEIPT NO	
	15	С	58A	2015-Jun-20	82334	
	14	С	58A	2014-Jun-20	80333	
	13	С	58 A	2013-Jun-20	78276	
	12	С	58A	2012-Jun-20	756 65	
	11	С	58A	2011-Jun-20	72788	
	10	С	58A	2010-Jun-20	66494	
	9	С	58A	2009-Jun-20	63370	
	8	С	58A	2008-Jun-20	60236	
	7	С	58 A	2007-Jun-20	56752	
	6	С	58A	2006-Jun-20	52550	
	5	С	58A	2005-Jun-20	49317	
	4	С	58A	2004-Jun-20	46234	
	2	C	58A	2002-Jun-20	39824	
	3	С	58A	2003-Jun-20	42748	
	1	С	58A	2001-Jun-20	36713	
	10	Α		2000-Jun-20	33202	
	8	Α		1998-Jun-20	25051	
	9	Α		1999-Jun-20	29551	
	7	Α		1997-Jun-20	20109	
	5	Α		1995-Jun-20	10600	
	6	Α		1996-Jun-20	15510	
	3	Α		1993-Jun-20	1933	
	4	Α		1994-Jun-20	5733	
	2	Α		1992-Jun-20		
	1	Α		1991-Jun-20		
ROUPS						

TRANSFERS

ENCUMBRANCES

10966 10966 10966 12506 12525

UNIT AGREEMENTS

SPECIAL PROJECTS

SPECIAL PROJECTS	AREA	FMTN	POOL	CODE	APPROVE DATE	EFFECTIVE DATE	TERMINATE DATE

WELLS

WELLS (WA) NAME AND SURFACE LOCATION

ENCUMBRANCE ATTACHMENT FOR TITLE: PNG 40326

ENCUMBRANCE NO: 10966

REGISTRATION OF POOLING AGREEMENT

DATED:

1993-Jul-15

FOR:

KERR-MCGEE CORPORATION

AGAINST: PETRO-CANADA

WAS RECORDED 1994-Jun-08

ENCUMBRANCE NO: 10966

REGISTRATION OF POOLING AGREEMENT

DATED:

1993-Jul-15

FOR:

KERR-MCGEE CORPORATION

AGAINST: PETRO-CANADA

WAS RECORDED 1994-Jun-08

ENCUMBRANCE NO: 10966

REGISTRATION OF POOLING AGREEMENT

FOR:

DATED: 1993-Jul-15

KERR-MCGEE CORPORATION

AGAINST: PETRO-CANADA

WAS RECORDED 1994-Jun-08

ENCUMBRANCE NO: 12506

REGISTRATION OF DEBENTURE

DATED: 2007-Oct-02

FOR:

THE BANK OF NOVA SCOTIA

AGAINST: INTERNATIONAL SOVEREIGN ENERGY CORPORATION

WAS RECORDED 2008-Jul-22

ENCUMBRANCE NO: 12525

REGISTRATION OF DEBENTURE

DATED:

2009-Mar-24

FOR:

THE BANK OF NOVA SCOTIA

AGAINST: INTERNATIONAL SOVEREIGN ENERGY CORPORATION

WAS RECORDED 2009-Mar-27

Transfer Number: 15861 Date: 1996-Aug-27 From: KERR-MCGEE CANADA LTD.	Type: To: GULF CANADA RESOURCES LIMITED	100.000%
Transfer Number: 17170 Date: 1998-Feb-11 From: GULF CANADA RESOURCES LIMITED	Type: To: PETRO-CANADA	
Transfer Number: 25713 Date: 2009-Aug-18	THE SHADA	100.000%
From: PETRO-CANADA	Type: To: SUNCOR ENERGY INC.	100.000%
Transfer Number: 28050 Date: 2013-Oct-04 From: SUNCOR ENERGY INC.	Type: To: DIRECT ENERGY MARKETING LIMITED	100.000%