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Reference: 89691/8

October 31, 2016

HAND DELIVERED

The Honourable Mr. Justice A.D. Macleod
Court of Queen's Bench of Alberta
Calgary Court Centre
601 - 5th Street SW
North Tower
Calgary AB T2P 5P7

**RE: In the Matter of the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as amended
and in the matter of a Plan of Compromise or Arrangement of Lightstream Resources Ltd., 1863359 Alberta Ltd, LTS Resources Partnership, 1863360 Alberta Ltd and Bakken Resources Partnership
Action No. 1601-12571**

Dear Justice Macleod:

Please find enclosed the Brief of Argument, Book of Authorities and Record of Evidence of Lightstream Resources Ltd. et al. in the aforementioned matter with respect to the Threshold Issue application to be heard before Your Lordship on November 15 and 16, 2016.

Yours truly,

Richard D. Bell

RBE/srt
Enclosures

c. Service List

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