# CLIFFS QUEBEC IRON MINING LIMITED et al. ONTARIO, BRITISH COLUMBIA, NEW BRUNSWICK, QUEBEC AND NEWFOUNDLAND SEARCH OVERVIEW

#### **CORPORATE SEARCHES**

# CLIFFS QUEBEC IRON MINING ULC / CLIFFS QUEBEC MINE DE FER ULC

Formed under the CBCA on December 18, 1985 as Consolidated Thompson-Lundmark Gold Mines Limited by the amalgamation of Thompson-Lundmark Gold Mines Limited and Hoffman Exploration and Minerals Limited

Amalgamated on July 1, 1989 with **166739 Canada Inc.** to continue as Consolidated Thompson-Lundmark Gold Mines Limited Changed name on August 21, 2006 to **Consolidated Thompson Iron Mines Limited** and again on June 30, 2010 to include the French version, **Les mines de fer consolidees Thompson Limitee**.

Changed name on September 1, 2011 to Cliffs Quebec Iron Mining Limited Cliffs Quebec Mine de Fer Limitee

Amalgamated on January 1, 2012 with Cliffs Canada Inc. and continues as Cliffs Quebec Iron Mining Limited Cliffs Quebec Mine de Fer Limitee Continued into British Columbia on April 17, 2014 as Cliffs Quebec Iron Mining Limited Cliffs Quebec Mine de Fer Limitee Converted into a British Columbia Unlimited Liability Corporation on December 9, 2014 as Cliffs Quebec Iron Mining ULC / Cliffs Quebec Mine de Fer ULC

#### **Thompson-Lundmark Gold Mines Limited**

- Incorporated federally on August 31, 1938 and continued under new CBCA on November 19, 1980

### **Hoffman Exploration and Minerals Limited**

- formed under OBCA on December 3, 1980 as Hoffman Exploration and Minerals Limited by the amalgamation of Frood Deep Nickel Mines Limited, Gordon-Lebel Mines, Limited, Kapkichi Nickel Mines Limited and Delahey Consolidated Nickel Mines Limited
- continued under the CBCA on December 18, 1985

### **Frood Deep Nickel Mines Limited**

- incorporated under OBCA on June 30, 1927 as Junior Frood Mines, Limited
- changed name on January 16, 1967 to Frood Deep Nickel Mines Limited

# Gordon-Lebel Mines, Limited

- incorporated under OBCA on December 15, 1927

### Kapkichi Nickel Mines Limited

- incorporated under OBCA on December 6, 1956

Prepared for Andrew Pollock by Marti Roininen of Blake, Cassels & Graydon LLP

This summary has been prepared solely for internal use and for the benefit of our client and may not be relied upon by or disclosed to anyone else without our prior written consent. This summary is a compilation of data taken from search results obtained from applicable governmental registries. Blake, Cassels & Graydon LLP accepts no liability for the accuracy of the data or for the information contained herein; please refer to and rely on the original search results.

#### **Delahey Consolidated Nickel Mines Limited**

- incorporated under OBCA on April 10, 1957

#### 166739 Canada Inc.

- incorporated under the CBCA on March 1, 1989

#### Cliffs Canada Inc.

- incorporated under the CBCA on January 7, 2011 as **7744846 Canada Inc.** 

- changed name on April 13, 2011 to Cliffs Canada Inc.

Registered Office:

Suite 2600, Three Bentall Centre, 595 Burrard Street, PO Box 49314, Vancouver, British

Columbia V7X 1L3

Directors:

P. Kelly Tompkins

Officers:

P. Kelly Tompkins Terrance Paradie President Vice-president

Terrance Paradie Clifford T Smith

James D. Graham

Secretary

#### **Quinto Mining Corporation**

Incorporated in British Columbia on February 12, 1976 as **The Quinto Mining Corporation** Name change on December 13, 2000 to **Quinto Technology Inc.**Name change on January 10, 2007 to **Quinto Mining Corporation** 

Registered Office:

Suite 2600, Three Bentall Centre, 595 Burrard Street, PO Box 49314, Vancouver, British

Columbia V7X 1L3

Directors:

Timothy Flanagan Sean Whiteford

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Officers: David B.

David B. Blake Sean Whiteford

James D. Graham

Donald J. Gallagher Timothy Flanagan President Vice-president

Secretary

Principal dirigeant

Controller

#### **Bloom Lake Railway Company Limited**

Incorporated in Newfoundland and Labrador on October 30, 2008

Registered Office:

Cox & Palmer, Scotia Centre, Suite 1000, 235 Water Street, St. John's NL A1C 1B6

Directors:

Timothy L. Flanagah[sic?] Officers:

None Listed

Pierre Bolduc Clifford T. Smith

## The Bloom Lake Iron Ore Mine Limited Partnership

Registered as a limited partnership pursuant to the Ontario Limited Partnerships Act on July 15, 2009 and is current until July 13, 2019.

The address of the Partnership is:

199 Bay Street, Suite 4000, Toronto, ON M5L 1A9

The General Partner is Bloom Lake General Partner Limited

# **Bloom Lake General Partner Limited**

Incorporated in Ontario on July 15, 2009

Registered Office:

199 Bay Street, Suite 4000, Toronto, ON M5L 1A9

Mailing address:

1155 Rue University, Suite 508, Montreal QC H3B 3A7

Directors:

P. Kelly Tompkins

Officers:

P. Kelly Tompkins

President

Clifford T. Smith

**Tony Xinting Wang** 

Clifford T. Smith

Vice-President

Pierre Bolduc

James D. Graham

Secretary

# 8568391 Canada Limited

Incorporated under the CBCA on June 28, 2013

Registered Office:

1155 Rue University, Suite 508, Montreal, Quebec, H3B 3A7

Directors:

Clifford T. Smith Terrance Paradie Officers:

Clifford T. Smith

Senior Vice-President Vice President

Pierre Bolduc

Terrance Paradie James D. Graham

Secretary

# **Security Searches**

PPSA means Personal Property Security Act

Bankruptcy means Bankruptcy and Insolvency Act; S/C means Superior Court of Justice (Toronto) and S/B means Superintendent of Bankruptcy (national search)
N/A means Not Applicable, N/S means Not Searched

Litigation means Superior Court of Justice and for Ontario, includes Bulk Sales Act (active actions for the last 10 years)

(See separate report for summary of Quebec searches)

1			Security	Searches					
			Ont	ario					
Name	Lien Se	earches	Other Searches						
	PPSA	Bank Act	Bankruptcy <sup>1</sup>	Execution Act	Bulk Sales	Litigation			
Cliffs Quebec Iron Mining ULC / Cliffs Quebec Mine de Fer ULC	<u>Clear</u> – January 13/15	<u>Clear</u> – January 13/15	N/S	N/S	N/S	N/S			
Cliffs Quebec Mine de Fer ULC / Cliffs Quebec Iron Mining ULC	<u>Clear</u> – January 13/15	<u>Clear</u> – January 13/15	N/S	N/S	N/S	N/S			
Cliffs Quebec Iron Mining ULC	<u>Clear</u> – <u>Clear</u> – January 13/15 January 13/15		N/S	N/S	N/S	N/S			
Cliffs Quebec Mine de Fer ULC	<u>Clear</u> – January 13/15	Clear – January 13/15	N/S	N/S	N/S	N/S			
Cliffs Quebec Iron Mining Limited Cliffs Quebec Mine de Fer Limitee	<u>Clear</u> – January 12/15	<u>Clear</u> – January 12/15	S/C: N/S S/B: <u>Clear</u> – August 29/13	N/S	N/S	N/S			
Cliffs Quebec Mine de Fer Limitee Cliffs Quebec Iron Mining Limited	<u>Clear</u> – January 12/15	<u>Clear</u> – January 12/15	N/S	N/S	N/S	N/S			
Cliffs Quebec Iron Mining Limited	bec Iron Mining  Clear –  January 12/15  Clear –  January 12/15		S/C: N/S S/B: <u>Clear</u> – August 29/13	N/S	N/S	N/S			
Cliffs Quebec Mine de Fer Limitee	<u>Clear</u> – January 12/15	<u>Clear</u> – January 12/15	S/C: N/S S/B: <u>Clear</u> – August	N/S	N/S	N/S			

<sup>&</sup>lt;sup>1</sup> Searches have been conducted in the Superior Court of Justice's Commercial List in Toronto and with the Superintendent of Bankruptcy. We have not conducted any search in any regional offices of the Superior Court of Justice.

		A	Security	Searches						
			On	ıtario						
Name	Lien	Searches		Other Searches						
	PPSA	Bank Act	Bankruptcy <sup>1</sup>	Execution Act	Bulk Sales	Litigation				
·		- 40	29/13							
Consolidated Thompson Iron Mines Limited Les mines de fer consolidees Thompson Limitee	Mines Limited Les mines de fer consolidees Thompson Limitee  Les mines de fer consolidees Thompson Limitee  Les mines de fer consolidees Thompson Limitee  Consolidated Thompson Iron Mines Limited  Consolidated Thompson Iron  Clear – Clear – September  November 3/14  December 13/10 S/B: Clear – August 29/13  N/S  N/S  Clear – September  S/C: Clear –		December 13/10 S/B: <u>Clear</u> – August	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10				
Thompson Limitee Consolidated Thompson Iron			N/S	N/S	N/S					
			December 13/10 S/B: <u>Clear</u> – August	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10				
Les mines de fer consolidees Thompson Limitee	<u>Clear</u> – November 3/14	<u>Clear</u> – September 2/13	S/C: <u>Clear</u> – December 13/10 S/B: <u>Clear</u> – August 29/13	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10				
Consolidated Thompson- Lundmark Gold Mines Limited	<u>Clear</u> – November 3/14	<u>Clear</u> – December 16/10	S/C: <u>Clear</u> – December 13/10 S/B: <u>Clear</u> – December 14/10	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10				
Bloom Lake Railway Company Limited	Limited January 12/15 January 12/15 December 13/10 S/B: Clear — December 14/10		December 13/10 S/B: <u>Clear</u> –	Toronto: <u>Clear</u> – December 17/10	Clear – December 13/10	<u>Clear</u> – December 13/10				
Quinto Mining Corporation			December 13/10 S/B: Clear -	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10				
The Quinto Mining Corporation	<u>Clear</u> – November 3/14	<u>Clear</u> – December 16/10	S/C: <u>Clear</u> – December 13/10	Toronto: <u>Clear</u> – December 17/10	Clear – December 13/10	Clear – December 13/10				

			Security	Searches								
	Ontario											
Name	Lien S	earches		Other S	Searches							
	PPSA Bank Act		Bankruptcy <sup>1</sup>	Execution Act	Bulk Sales	Litigation						
			S/B: <u>Clear</u> – December 14/10	* 1 Assist 16 Europe (4.5	The second secon							
Bloom Lake General Partner Limited	See Appendix A	<u>Clear</u> – January 12/15	S/C: <u>Clear</u> – December 13/10 S/B: <u>Clear</u> – August 29/13	Toronto: <u>Clear</u> – December 17/10	Clear – December 13/10	Clear – December 13/10						
The Bloom Lake Iron Ore Mine Limited Partnership	e Bloom Lake Iron Ore Mine nited Partnership See Appendix A Clear – January 12/15 S/C: Clear – December 13/10		December 13/10 S/B: <u>Clear</u> – August	Toronto: <u>Clear</u> – December 17/10	Clear – December 13/10	<u>Clear</u> – December 13/10						
8568391 Canada Limited	<u>Clear</u> – January 12/15	N/S	N/S	N/S	N/S	N/S						

PPSA means Personal Property Security Act

Bankruptcy means Bankruptcy and Insolvency Act

For British Columbia, the default jurisdictions for the Creditors Assistance Act (Execution) searches are Vancouver, New Westminster and Surrey

For Newfoundland and Labrador, the default jurisdictions for the litigation searches is St. John's

For New Brunswick, Writs of Executions are revealed under the PPSA

For New Brunswick, the default jurisdictions for the litigation searches are Saint John and Fredericton

Litigation means Superior Court of Justice

N/A means Not Applicable, N/S means Not Searched

				Se	curity Search	nes				
			British Columb	oia	Newfoundland and Labrador					
Name	Lien Searches			Other Searches		Lien S	earches	Other Searches		
	PPSA	Bank Act	Bankruptcy	Creditors Assistance Act	Litigation	PPSA	Bank Act	Execution	Litigation	
Cliffs Quebec Iron Mining ULC / Cliffs Quebec Mine de Fer ULC	Clear – January 13/15	N/S	N/S	N/S	N/S	N/S	N/S	N/S	N/S	
Cliffs Quebec Mine de Fer ULC / Cliffs Quebec Iron Mining ULC	Clear – January 13/15	N/S	N/S	N/S	N/S	N/S	N/S	N/S	N/S	
Cliffs Quebec Iron Mining ULC	Clear – January 13/15	N/S	N/S	N/S	N/S	N/S	N/S	N/S	N/S	
Cliffs Quebec Mine de Fer ULC	Clear – January 13/15	N/S	N/S	N/S	N/S	N/S	N/S	N/S	N/S	
Cliffs Quebec Iron Mining Limited Cliffs Quebec Mine de Fer Limitee	Clear – January 12/15	N/S	N/S	N/S	N/S	See Appendix A	<u>Clear</u> – September 2/13	N/S	N/S	
Cliffs Quebec Mine de Fer Limitee Cliffs Quebec Iron Mining Limited	Clear – January 12/15	N/S	N/S	N/S	N/S	See Appendix A	N/S	N/S	N/S	
Cliffs Quebec Iron Mining Limited	Clear – January 12/15	N/S	N/S	N/S	N/S	See Appendix A	<u>Clear</u> – September 2/13	N/S	N/S	

				Se	curity Searche	s		······································		
			British Colum	bia			Newfoundlan	d and Labrado	•	
Name	Lien S	earches		Other Searches		Lien S	earches	Other Searches		
	PPSA Bank Act		Bankruptcy	Creditors Assistance Act	Litigation	PPSA	Bank Act	Execution	Litigation	
Cliffs Quebec Mine de Fer Limitee	Clear – January 12/15	N/S	N/S	N/S	N/S	See Appendix A	<u>Clear</u> – September 2/13	N/S	N/S	
Consolidated Thompson Iron Mines Limited Les mines de fer consolidees Thompson Limitee	Clear – November 3/14	<u>Clear</u> – December 22/10	Clear – December 16/10	<u>Clear</u> – December 21/10	Clear – December 16/10	Clear – November 3/14	<u>Clear</u> – September 2/13	<u>Clear</u> – December 22/10	<u>Clear</u> – December 29/10	
Les mines de fer consolidees Thompson Limitee Consolidated Thompson Iron Mines Limited	November 3/14 3/14 3/14 3/14		N/S	<u>Clear</u> – November 3/14	N/S	N/S	N/S			
Consolidated Thompson Iron Mines Limited	Clear – November 3/14	Clear – December 22/10	Clear – December 16/10	Clear – December 21/10	See Appendix B	<u>Clear</u> – November 3/14	<u>Clear</u> – September 2/13	Clear – December 22/10	Clear – December 29/10	
Les mines de fer consolidees Thompson Limitee	Clear – November 3/14	Clear – December 22/10	Clear – December 16/10	Clear – December 21/10	Clear – December 16/10	<u>Clear</u> – November 3/14	Clear – September 2/13	Clear – December 22/10	Clear – December 29/10	
Bloom Lake General Partner Limited	Clear – January 12/15	Clear – December 21/10	Clear – December 16/10	Clear – December 21/10	Clear – December 16/10	<u>Clear</u> – September 2/13	<u>Clear</u> – September 2/13	Clear – December 22/10	Clear – December 29/10	
The Bloom Lake Iron Ore Mine Limited Partnership	Clear – January 12/15	Clear – December 21/10	Clear – December 16/10	Clear – December 21/10	<u>Clear</u> – December 16/10	<u>Clear</u> – September 2/13	<u>Clear</u> – September 2/13	Clear – December 22/10	Clear – December 29/10	
8568391 Canada Limited	N/S	N/S	N/S	N/S	N/S	<u>Clear</u> – December 9/14	N/S	N/S	N/S	

		Security Searches	
		New Brunswick	
Name	Lien Se	earches	Other Searches
	PPSA	Bank Act	Litigation
Cliffs Quebec Iron Mining ULC / Cliffs Quebec Mine de Fer ULC	N/S	N/S	N/S
Cliffs Quebec Mine de Fer ULC / Cliffs Quebec Iron Mining ULC	N/S	N/S	N/S
Cliffs Quebec Iron Mining ULC	N/S	N/S	N/S
Cliffs Quebec Mine de Fer ULC	N/S	N/S	N/S
Cliffs Quebec Iron Mining Limited Cliffs Quebec Mine de Fer Limitee	N/S	N/S	N/S
Cliffs Quebec Mine de Fer Limitee Cliffs Quebec Iron Mining Limited	N/S	N/S	N/S
Cliffs Quebec Iron Mining Limited	N/S	N/S	N/S
Cliffs Quebec Mine de Fer Limitee	N/S	N/S	N/S
Consolidated Thompson Iron Mines Limited Les mines de fer consolidees Thompson Limitee	N/S	N/S	N/S
Les mines de fer consolidees Thompson Limitee Consolidated Thompson Iron Mines Limited	N/S	N/S	N/S

	Security Searches								
Nama	New Brunswick								
Name		Lien Searches	Other Searches						
	PPSA	Bank Act	Litigation						
Consolidated Thompson Iron Mines Limited	N/S	N/S	N/S						
Les mines de fer consolidees Thompson Limitee	N/S	N/S	N/S						
The Bloom Lake Iron Ore Mine Limited Partnership	N/S	N/S	N/S						
8568391 Canada Limited	N/S	N/S	N/S						

# **APPENDIX A**

# Personal Property Security Act

### **ONTARIO**

**CG** means Consumer Goods, I means Inventory, **E** means Equipment, **A** means Accounts, **O** means Other, **MV** means Motor Vehicle Included The order of registration set out below is not necessarily indicative of the priority of registration

The first eight digits of the Registration Number denote the year, month and day of registration

Current to January 12, 2015, unless otherwise stated

# BLOOM LAKE GENERAL PARTNER LIMITED THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP

	File No.	Secured Party	Reg. No.	Collateral Class. CG I E A O MV	Debtor(s)	Comments
	692687061 <i>PPSA</i>	KEY EQUIPMENT FINANCE INC.	20131218 1546 1862 1728 Reg. 10 year(s) Expires 12/18/2023		THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP BLOOM LAKE GENERAL PARTNER LIMITED	
AND THE REAL PROPERTY OF THE P		N EACH CASE, ALL REPLACEMENT PARTS, A G, WITHOUT LIMITATION, ANY SOFTWARE SUCH ITEM OF PROPERTY, BUT WITH RESPE KS, LOGS, MANUALS AND RECORDS RELAT. NS, REPLACEMENTS OR EXCHANGES THERE ÆLY IN ITS CAPACITY AS GENERAL PARTN	THAT IS A COMPONENT CT TO SUCH SOFTWARE, ING THERETO, BUT ONLY FOR, AND ALL PROCEEDS			
· markin the mathematical deposition of the first area in the constraint of the first area of the firs		KEY EQUIPMENT FINANCE INC. (Assignor)  REGIONS COMMERCIAL EQUIPMENT FINANCE, LLC (Assignee)	20140113 1306 1862 3169 D ASSGNMT		THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERS HIP (Reference Debtor)	

File No.	Secured Party	Reg. No.	CG CG	ollatei I E	ral C	lass	MV	Debtor(s)	Comments
692687034 <b>PPS</b> A	SIGNATURE FINANCIAL LLC	20131218 1545 1862 1727 Reg. 10 year(s) Expires 12/18/2023		X				THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP	
vodes Produkti katana principa para ka	фанализминиструю.	A		***************************************		OOM AND CONTRACTOR OF THE CONT		BLOOM LAKE GENERAL PARTNER LIMITED	

#### General Collateral Description:

ONE (1) KOMATSU 830E ELECTRIC DUMP TRUCK, S/N A30775, TOGETHER WITH, IN EACH CASE, ALL REPLACEMENT PARTS, ACCESSIONS, ADDITIONS AND ACCESSORIES INCORPORATED THEREIN OR AFFIXED THERETO (INCLUDING, WITHOUT LIMITATION, ANY SOFTWARE THAT IS A COMPONENT OR INTEGRAL PART OF, OR IS INCLUDED OR USED IN CONNECTION WITH, ANY SUCH ITEM OF PROPERTY, BUT WITH RESPECT TO SUCH SOFTWARE, ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, IF ANY), ALL BOOKS, LOGS, MANUALS AND RECORDS RELATING THERETO, BUT ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, AND ALL SUBSTITUTIONS, REPLACEMENTS OR EXCHANGES THEREFOR, AND ALL PROCEEDS OF THE FOREGOING. BLOOM LAKE GENERAL PARTNER LIMITED IS ACTING SOLELY IN ITS CAPACITY AS GENERAL PARTNER OF THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP.

337	File No.	Secured Party	Reg. No.		Collateral Class. Debtor(s)		Dobtor(s)	Comments		
1045	The ite.	Secured 1 arry	Neg. No.	CG	I B	A	0	MV	Dentol (S)	Comments
3.	692687025	BBVA COMPASS FINANCIAL	20131218 1545 1862 1726					***************************************	THE BLOOM LAKE IRON ORE MINE	
	<i>PPSA</i>	CORPORATION	Reg. 10 year(s)		X	-	0000000	X	LIMITED PARTNERSHIP	
			Expires 12/18/2023			***************************************	elroducch			
			946644400			-	70000		BLOOM LAKE GENERAL PARTNER	
TOWN TOWN TO THE TOWN TOWN TO THE TOWN TOWN TO THE TOWN TO THE TOWN TOWN TO THE TOWN TOWN TO THE TOWN			·		in the second	AMMONOMA			LIMITED	
			Verent de la constant							

#### General Collateral Description:

THREE (3) KOMATSU 830E ELECTRIC DUMP TRUCKS, S/N A30773, A30774 AND A30786, TOGETHER WITH, IN EACH CASE, ALL REPLACEMENT PARTS, ACCESSIONS, ADDITIONS AND ACCESSORIES INCORPORATED THEREIN OR AFFIXED THERETO (INCLUDING, WITHOUT LIMITATION, ANY SOFTWARE THAT IS A COMPONENT OR INTEGRAL PART OF, OR IS INCLUDED OR USED IN CONNECTION WITH, ANY SUCH ITEM OF PROPERTY, BUT WITH RESPECT TO SUCH SOFTWARE, ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, IF ANY), ALL BOOKS, LOGS, MANUALS AND RECORDS RELATING THERETO, BUT ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, AND ALL SUBSTITUTIONS, REPLACEMENTS OR EXCHANGES THEREFOR, AND ALL PROCEEDS OF THE FOREGOING. BLOOM LAKE GENERAL PARTNER LIMITED IS ACTING SOLELY IN ITS CAPACITY AS GENERAL PARTNER OF THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP.

	File No.	Secured Party	Reg. No.	Collateral Class.	Debtor(s)	Comments
4.	692121834 <b>PPS</b> A	BBVA COMPASS FINANCIAL CORPORATION	20131126 0931 1862 9782 Reg. 10 year(s)	X	THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP	

Annual demands of the second		General Collateral Description: THREE (3) KOMATSU 930-4SE ELEC	TRIC DUMP TRUCKS, S/N	A31605, A31606	AND A	A31607, TOGETHER WITH, IN EACH CASE, A	LL REPLACEMENT PARTS,
1.06.	692123571 <b>PPSA</b>	SUNTRUST EQUIPMENT FINANCE & LEASING CORP.	20131126 1057 1862 9804 Reg. 10 year(s)	X	X	THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP BLOOM LAKE GENERAL PARTNER LIMITED	
	File No.	Secured Party	Reg. No.	Collateral C	o MV	4	Comments
- Moderna de de la companio del companio de la companio della comp		ACCESSIONS, ADDITIONS AND ACTHAT IS A COMPONENT OR INTEGRESPECT TO SUCH SOFTWARE, ON RELATING THERETO, BUT ONLY T	CESSORIES INCORPORATI RAL PART OF, OR IS INCL ILY TO THE EXTENT OF TI O THE EXTENT OF THE DI OF THE FOREGOING. BLOO	ED THEREIN OI UDED OR USEI HE DEBTOR'S I EBTOR'S INTER OM LAKE GENE	R AFFD IN CO NTERES EST TH	GETHER WITH, IN EACH CASE, ALL REPLA KED THERETO (INCLUDING, WITHOUT LIM INNECTION WITH, ANY SUCH ITEM OF PRO ST THEREIN, IF ANY), ALL BOOKS, LOGS, N IEREIN, AND ALL SUBSTITUTIONS, REPLA ARTNER LIMITED IS ACTING SOLELY IN IT	IITATION, ANY SOFTWARE DPERTY, BUT WITH MANUALS AND RECORDS CEMENTS OR EXCHANGES
20-20-20-1-1-1-20-20-1-1-1-20-20-1-1-1-1	FFSA		Reg. 10 year(s)	X	X	LIMITED PARTNERSHIP BLOOM LAKE GENERAL PARTNER LIMITED	
5.	692121843 <b>PPSA</b>	BANK OF THE WEST	20131126 0931 1862 9783	CG I E A		THE BLOOM LAKE IRON ORE MINE	
	File No.	AND WHEEL MOTOR JIG LIFT, TOO INCORPORATED THEREIN OR AFFI OF, OR IS INCLUDED OR USED IN CEXTENT OF THE DEBTOR'S INTERED EXTENT OF THE DEBTOR'S INTERED.	ETHER WITH, IN EACH CANNED THERETO (INCLUDING CONNECTION WITH, ANY PARTHEREIN, IF ANY), ALEST THEREIN, AND ALL SEAL PARTNER LIMITED IS	ASE, ALL REPL NG, WITHOUT I SUCH ITEM OF L BOOKS, LOG UBSTITUTIONS ACTING SOLE  Collateral C	ACEME LIMITA PROPE S, MAN S, REPL LY IN I	BLOOM LAKE GENERAL PARTNER LIMITED  00, WITH FIRE SUPPRESSION SYSTEM, SET ENT PARTS, ACCESSIONS, ADDITIONS AND TION, ANY SOFTWARE THAT IS A COMPON RTY, BUT WITH RESPECT TO SUCH SOFTW UALS AND RECORDS RELATING THERETO ACEMENTS OR EXCHANGES THEREFOR, A TS CAPACITY AS GENERAL PARTNER OF TO  Debtor(s)	ACCESSORIES NENT OR INTEGRAL PART /ARE, ONLY TO THE ), BUT ONLY TO THE IND ALL PROCEEDS OF THE
T		***************************************	<u> </u>	Y Y Y Y		DI COM LAWE CENTED AL DADES	######################################

ACCESSIONS, ADDITIONS AND ACCESSORIES INCORPORATED THEREIN OR AFFIXED THERETO (INCLUDING, WITHOUT LIMITATION, ANY SOFTWARE THAT IS A COMPONENT OR INTEGRAL PART OF, OR IS INCLUDED OR USED IN CONNECTION WITH, ANY SUCH ITEM OF PROPERTY, BUT WITH RESPECT TO SUCH SOFTWARE, ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, IF ANY), ALL BOOKS, LOGS, MANUALS AND RECORDS RELATING THERETO, BUT ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, AND ALL SUBSTITUTIONS, REPLACEMENTS OR EXCHANGES THEREFOR, AND ALL PROCEEDS OF THE FOREGOING. BLOOM LAKE GENERAL PARTNER LIMITED IS ACTING SOLELY IN ITS CAPACITY AS GENERAL PARTNER OF THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP.

File No	Secured Party	Reg No	Collateral	l Class.	Debtor(s)	Comments
7 110 2 101	Secured 1 m cy	110g. 110.	CG I E /	A O MV	Debtos (6)	
691347384	THE BANK OF NOVA SCOTIA	20131025 1547 1862 7537			THE BLOOM LAKE IRON ORE MINE	
PPSA .	receive	Reg. 10 year(s)	X	X	LIMITED PARTNERSHIP	111111111111111111111111111111111111111
	Year	***************************************		-	chemical de la company de la c	
-	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1			BLOOM LAKE GENERAL PARTNER	\
***************************************	oftoveries	5-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1			LIMITED	
444	Avenue				or construction of the con	
	1	691347384 THE BANK OF NOVA SCOTIA	691347384 THE BANK OF NOVA SCOTIA 20131025 1547 1862 7537	File No. Secured Party Reg. No. CG   1   E   2013147384   THE BANK OF NOVA SCOTIA   20131025 1547 1862 7537	691347384	File No. Secured Party Reg. No. CG I E A O MV Debtor(s)  691347384 PPSA THE BANK OF NOVA SCOTIA Reg. 10 year(s) X X LIMITED PARTNERSHIP  BLOOM LAKE GENERAL PARTNER

#### General Collateral Description:

2013 CATERPILLAR MODEL 7495 ELECTRIC ROPE SHOVEL, S/N 141510, 59 YD DIPPER FASTFILL DIPPER WITH 192 INCH SPADE LIP, AND ONE (1) IMMERSIVE TECHNOLOGIES PRO 3 TRANSPORTABLE SIMULATOR, S/N S386, CONSISTING OF A 8'X8'X20' CARGO CONTAINER AND A 8'X8'X10' STORAGE CARGO CONTAINER BOTH MOUNTED ON A FELLING MODEL FT-36-300017 48'X8' WIDE TRAILER, VIN 5FTFE4634E1001633, TOGETHER WITH, IN EACH CASE, ALL REPLACEMENT PARTS, ACCESSIONS, ADDITIONS AND ACCESSORIES INCORPORATED THEREIN OR AFFIXED THERETO (INCLUDING, WITHOUT LIMITATION, ANY SOFTWARE THAT IS A COMPONENT OR INTEGRAL PART OF, OR IS INCLUDED OR USED IN CONNECTION WITH, ANY SUCH ITEM OF PROPERTY, BUT WITH RESPECT TO SUCH SOFTWARE, ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, IF ANY), ALL BOOKS, LOGS, MANUALS AND RECORDS RELATING THERETO, BUT ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, AND ALL SUBSTITUTIONS, REPLACEMENTS OR EXCHANGES THEREFOR, AND ALL PROCEEDS OF THE FOREGOING. BLOOM LAKE GENERAL PARTNER LIMITED IS ACTING SOLELY IN ITS CAPACITY AS GENERAL PARTNER OF THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP.

		File No.	Conned Borts	Dog No	Collateral Class.			Dahtar(a)		
	üέ	rne No.	Secured Party	Reg. No.	CG I I	E A	0	MV	Debtor(s)	Comments
8.		666488943	GENERAL ELECTRIC CANADA	20101210 1026 5064 4028					THE BLOOM LAKE IRON ORE MINE	
244444		PPSA	EQUIPMENT FINANCE G.P.	Reg. 10 year(s)	XX	XΧ	X	X	LIMITED PARTNERSHIP BY BLOOM LAKE	
ACCOUNTS OF						- Company			GEN ERAL PARTNER LIMITED	
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9.		CATERPILLAR FINANCIAL SERVICES LIMITED	20091106 1437 8077 4665 Reg. 6 year(s)		x	X	3	BLOOM LAKE GENERAL PARTNER LIMITED	
Control of the contro			The second secon			seedineer sactions to the seedings of the seed	4	THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP	
	an and an	No Fixed Maturity Date			***************************************	***************************************			

2009 CATERPILLAR 988H (VIN: CAT0988HCBXY02902)

General Collateral Description:

ONE (1) NEW 2009 CATERPILLAR 988H WHEEL LOADER S/N CAT0988HCBXY02902? ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.

F	ile No.	Secured Party	Reg. No.		I E			Debtor(s)	Comments
10. 65746: <b>PPS</b> A		CATERPILLAR FINANCIAL SERVICES LIMITED	20091106 1437 8077 4666 Reg. 6 year(s)		x	X	X	BLOOM LAKE GENERAL PARTNER LIMITED	Perconantino
				***************************************		OMPRODUCTION CONTRACTOR CONTRACTO	***************************************	THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP	· ·

2009 CATERPILLAR 16M (VIN: CAT0016MHB9H00692)

General Collateral Description:

ONE (1) NEW 2009 CATERPILLAR 16M MOTOR GRADER S/N CAT0016MHB9H00692? ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS. SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.

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111 24	HIC INC.	Secured 1 arty	Keg. 140.	CG I I	EA	0	ΜV	Debtor(s)	Comments
11.	657461439 <b>PPSA</b>	CATERPILLAR FINANCIAL SERVICES LIMITED	20091106 1437 8077 4667 Reg. 6 year(s)	7	ζ	X	X	BLOOM LAKE GENERAL PARTNER LIMITED	
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	de marche de construction de c	No Fixed Maturity Date							
	TO A STORY OF THE PROPERTY OF	2009 CATERPILLAR 16M (VIN: CAT0016MEB9H00693)							
(100 page 100 page 10	a sizh ezi e e e e e e e e e e e e e e e e e e	General Collateral Description: ONE (1) NEW 2009 CATERPILLAR 16	6M MOTOR GRADER S/N C	CAT0016MI	EB91	H00-	693?	ALL ATTACHMENTS, ACCESSORIES, ACCE	SSIONS REPLACEMENTS

SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED

DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.

Collateral Class.

Debtor(s)

Comments

Reg. No.

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12.	657461448 <b>PPSA</b>	CATERPILLAR FINANCIAL SERVICES LIMITED	20091106 1437 8077 4668 Reg. 6 year(s)	2000	X	X	x	BLOOM LAKE GENERAL PARTNER LIMITED		
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MANAGEM STANSON STANSON	adio ventale de constituire de la constituire della constituire de	No Fixed Maturity Date	1	****	1 )	•	<u> </u>			
	CO MA COMPOSITION CONTRACTOR CONT	2009 CATERPILLAR IT62H (VIN: CA	TIT62HLM5G00453)						,	
		SUBSTITUTIONS, ADDITIONS AND DIRECTLY OR INDIRECTLY FROM	IMPROVEMENTS TO THE ANY DEALING WITH SUC FOR LOSS OR DAMAGE TO	ABOVEI TH COLLA SUCH C	MENT ATER OLL	ION AL A ATE	IED ( AND RAL	ALL ATTACHMENTS, ACCESSORIES, ACCE COLLATERAL AND ALL PROCEEDS IN ANY A RIGHT TO AN INSURANCE PAYMENT OR OR PROCEEDS OF SUCH COLLATERAL. PROND INTANGIBLES.	FORM DERIVED ANY PAYMENT THAT	
	File No.	Secured Party	Reg. No.	Colla CG I				Debtor(s)	Comments	
13.	657461457 <b>PPSA</b>	CATERPILLAR FINANCIAL SERVICES LIMITED	20091106 1437 8077 4669 Reg. 6 year(s)		X	X		BLOOM LAKE GENERAL PARTNER LIMITED THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP		
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n-adicolary and a		2009 CATERPILLAR IT62H (VIN: CATIT62HHM5G00454)								
entropies de la formación de l		2009 CATERPILLAR IT62H (VIN: CA	TIT62HHM5G00454)							

File No.

**Secured Party** 

# **NEWFOUNDLAND AND LABRADOR**

The order of registration set out below is not necessarily indicative of the priority of registration

Current to November 3, 2014, unless otherwise stated

# CLIFFS QUEBEC IRON MINING LIMITED CLIFFS QUEBEC MINE DE FER LIMITEE

CLIFFS QUEBEC IRON MINING LIMITED CLIFFS QUEBEC MINE DE FER LIMITEE

	Enquiry Page No.	Reg. No.	<b>Debtors</b> .	Secured Parties
1.	1	7964143 PPSA Financing Statement Date/Time (Atlantic): 18FEB2010 14:06 Expires: 18FEB2032  Amendments/Renewals: 9425847 (26SEP2011 16:38) (Amendment)		Canadian Iron Ore Railcar Leasing LP c/o CIORL Partner Limited P. O. Box 950, LCD 1 Hamilton ON L8N 3P9 Canada
***************************************			Consolidated Thompson Iron Mines Limited 1155 University Street Suite 508 Montreal PQ H3B 3A7 Canada	

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Les Mines de Fer Consolidated Limitee 1155 University Street Suite 508 Montreal PQ H3B 3A7

(Deleted by 9425847)

Canada

Consolidated Thompson Iron Mines Limited/ Les Mines

de Fer Consolidated Limitee 1155 University Street Suite 508

Montreal PQ H3B 3A7 Canada

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General Collateral

All those units of railroad rolling stock as more particularly described in a Railcar Leasing Agreement and the riders attached thereto between the Debtor and the Secured Party including but not limited to 750 railcars bearing marks CLMX 10001-10750.

# **APPENDIX B**

#### Litigation

Courts of Justice in British Columbia (conducted on December 16, 2010)

Court	File	Num	her
Court	1 110	Nun	וטכו

C957503 Supreme Civil (General) C963567 Supreme Civil (General)

A971581 Supreme Enforcement Proceedings

C974569 Supreme Civil (General)

A902508 Supreme Enforcement Proceedings

C950824 Supreme Civil (General) C951445 Supreme Civil (General)

C966355 Supreme Civil (General)

003048 Supreme Enforcement Proceedings

083557 Supreme Civil (General)

#### Party Information

Michigan State University v. Quinto Mining Corp

Sancold Resources Contractors Inc v. Quinto Mining Corp

Quinto Mining Corp v Chaput, Wallace

University of Delaware v. Quinto Mining Corp

Quinto Mining corp. v. Chaput, Wallace Quinto Mining Corporation v. Usig Inc

Quinto Mining Corporation v. Elcombe, Peter

Quinto Mining Corporation v. Ference Weicker & Company

Quinto Mining Corporation

Consolidated Thompson Iron Mines Limited

Quinto Mining Corporation v Shareholders and Optionholders of Petitioner