



Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

An Agency of
Industry Canada

Un organisme
d'Industrie Canada

District of: ONTARIO
Division No.: 09 - Toronto
Court No.: 31-456972
Estate No.: 31-456972

In the Matter of the Bankruptcy of:
EQUICAP FINANCIAL CORPORATION
Debtor

FTI CONSULTING CANADA INC.
Trustee

ORDINARY ADMINISTRATION

Security: \$0

Date and time of bankruptcy: December 19, 2011, 14:00
Date of trustee appointment: December 19, 2011
Meeting of creditors: January 9, 2012, 10:05
25 St. Clair Avenue East, 6th floor
Toronto, ONTARIO

Chair: Trustee

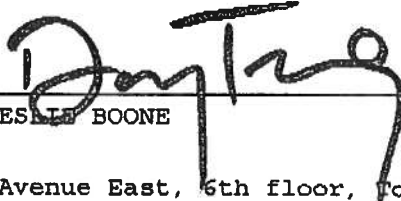
CERTIFICATE OF APPOINTMENT Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

for 
LESLIE BOONE

Official Receiver

25 St. Clair Avenue East, 6th floor, Toronto, ONTARIO, M4T 1M2, 877/376-9902