

BANK OF MONTREAL

and

NFC ACQUISITION GP INC., NFC ACQUISITION CORP,  
NFC ACQUISITION L.P., NEW FOOD CLASSICS and  
NFC LAND HOLDINGS CORP

Applicant

Respondents

Court File No. CV-12-9616-00CL

Dec 4/12

G. Phoenix - Receiver

C. Prophet - Bot M.

L. Willis - Edgestown Capital Partners

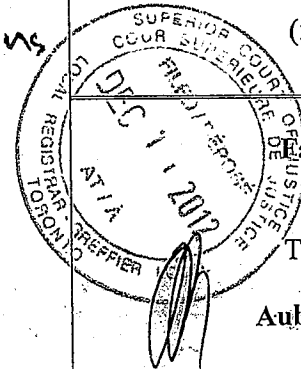
Based on material filed & submissions  
of counsel, I am satisfied that the  
order requested should issue. Order  
signed by me.

*[Handwritten signature]*

ONTARIO  
SUPERIOR COURT OF JUSTICE  
[COMMERCIAL LIST]

Proceeding commenced at TORONTO

MOTION RECORD  
(returnable December 14, 2012)



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Solicitors for FTI Consulting Canada Inc.,  
in its capacity as Court-appointed Receiver