

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF NFC ACQUISITION GP INC., NFC  
ACQUISITION CORP. AND NFC LAND HOLDINGS CORP.

Court File No. CV-12-9554-00CL

FEB 16-12

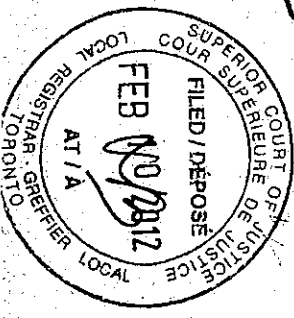
16 February, 2012

The relief sought is summarise below

Set aside the order of the court with costs  
to go as requested.

The NFA applications have received  
I hope that a court order will be issued  
in St. Catharines with the dismissal  
of steps and take in 45 days to  
for a reference. In spite of the story of  
proceedings in the judicial order, the  
court has been a bit in stayed and  
no reference is required at this time.

It is ordered that no steps  
be taken by the liquidator  
to set aside the order as  
suggested.  
JWS



36366-2001 13210295.3

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(Commercial List)

Proceeding commenced at Toronto

MOTION RECORD OF  
NFC ACQUISITION GP INC., NFC ACQUISITION CORP.,  
NFC LAND HOLDINGS CORP.,  
NEW FOOD CLASSICS AND  
NFC ACQUISITION L.P.  
(Stay Extension Order and Westco Pre-Filing Lien Charge  
(returnable on February 16, 2012))

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NFC Acquisition Corp.,  
NFC Land Holdings Corp.,  
New Food Classics and  
NFC Acquisition L.P.