

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF SINO-FOREST CORPORATION

Aug 28/12

Aug 31, 2012

On an unopposed basis, and with the acknowledgment of the parties that none of the Class Action Plaintiff's Relief has been determined - motion adjourned sine die, without costs

[Signature]

On an unopposed basis Oct 9, 2012 adjourned to Oct 29+30, 2012 (2 days booked)

[Signature]

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD
(Motion Returnable August 28, 2012)

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