

Oct 9/12

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
c.C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF SINO-FOREST CORPORATION

Court File No: CV-11-431153-00CP

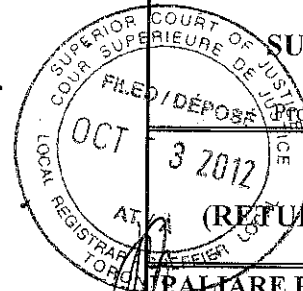
ONTARIO

SUPERIOR COURT OF JUSTICE

Proceeding commenced at Toronto, Ontario

NOTICE OF MOTION

(RETURNABLE OCTOBER 9 and 10, 2012)



On an unopposed basis
Note adjourned to (12 days noted)
Oct 29 + 30, 2012, with the
exception of the relief sought
at b(vi) which is to be
heard October 18, 2012 (2 hours
noted)

[Handwritten signature]

**PALTIARE ROLAND ROSENBERG
ROTHSTEIN LLP**
155 Wellington Street West, 35th Floor
Toronto, ON M5V 3H1
Ken Rosenberg
Massimo Starnino
Tel: 416.646.4300 / Fax: 416.646.4301

KOSKIE MINSKY LLP
20 Queen Street West, Suite 900
Toronto, ON M5H 3R3
Kirk Baert
Jonathan Ptak
Tel: 416.977.8353 / Fax: 416.977.3316

SISKINDS LLP
680 Waterloo Street
London, ON N6A 3V8
A. Dimitri Lascaris
Charles M. Wright
Tel: 519.672.2121 / Fax: 519.672.6065

Lawyers for the Ad Hoc Committee of Purchasers of
the Applicant's Securities, including the Representative
Plaintiffs in the Ontario Class Action