Form 7 [Rules 3.8

Clerk's Stamp

KCY 27 TG

COURT FILE NUMBER

0901-13483

COURT

COURT OF QUEEN'S BENCH OF

ALBERTA

JUDICIAL CENTRE

CALGARY

APPLICANTS

IN THE MATTER OF THE COMPANIES' CREDITORS

ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TRIDENT EXPLORATION CORP., FORT ENERGY CORP., FENERGY CORP., 981384 ALBERTA LTD., 981405 ALBERTA LTD., 981422 ALBERTA LTD., TRIDENT RESOURCES CORP., TRIDENT CBM CORP., AURORA ENERGY LLC, NEXGEN ENERGY CANADA, INC. AND

TRIDENT USA CORP.

DOCUMENT

APPLICATION (Discharge of Monitor)

ADDRESS FOR SERVICE

AND CONTACT

INFORMATION OF PARTY FILING THIS DOCUMENT

McCarthy Tétrault LLP

Barristers & Solicitors

Attention: Sean F. Collins

Suite 3300, 421 - 7 Avenue S.W.

Calgary, AB T2P 4K9

Phone:

403-260-3531

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scollins@mccarthy.ca

NOTICE TO RESPONDENT(S)

This application is made against you. You are a respondent.

You have the right to state your side of this matter before the master/judge.

To do so, you must be in Court when the application is heard as shown below:

Date:

December 10, 2013

Time:

3:30 pm

Where:

Calgary Courts Center

Before Whom:

Madam Justice B.E.C. Romaine

Go to the end of this document to see what else you can do and when you must do it.

207091/416812 MT DOCS 12870215v6 Remedy Claimed or Sought: FTI Consulting Canada ULC (the "Monitor"), in its capacity as court appointed monitor of Trident Exploration Corp., Fort Energy Corp., Fenergy Corp., 981384 Alberta Ltd., 981405 Alberta Ltd., 981422 Alberta Ltd., Trident Resources Corp., Trident CBM Corp., Aurora Energy LLC, Nexgen Energy Canada, Inc. and Trident USA Corp. (collectively, the "Applicants") pursuant to the order issued in the within proceedings on September 8, 2009, as subsequently amended and restated (collectively, the "Initial Order") under the Companies' Creditor Arrangement Act (Canada) (the "CCAA") applies for an order substantially in the form attached as Schedule "A" hereto:

- 1. Declaring that the service of this application (the "**Application**") is properly returnable on December 10, 2013, that service of the Application and of the fifteenth report of the Monitor, dated November 26, 2013 (the "**Fifteenth Monitor's Report**") is good and sufficient and that no other persons are entitled to service of the Fifteenth Monitor's Report or the Application.
- 2. Discharging the Monitor as monitor of the Applicants upon the filing of a Certificate of Completion by the Monitor and declaring that the Monitor shall thereafter have no further liabilities, obligations, responsibilities or duties with respect to the Applicants.
- 3. Approving the fees and disbursements charged by the Monitor and its counsel in the within proceedings.
- 4. Declaring that, from and after June 11, 2010 to and as of the date of the Fifteenth Monitor's Report, based on the evidence that is currently before this Honourable Court:
 - (a) the Monitor has exercised its power and performed its duties and functions, including but not limited to those under the Plan (as defined below) and all orders issued in the within proceedings, honestly, in good faith and in a commercially reasonable manner;
 - (b) the actions and conduct of the Monitor are approved and the Monitor has satisfied all of its duties and obligations as monitor of the Applicants;
 - (c) the Monitor shall not be liable for any act or omission including, without limitation, any act or omission pertaining to the discharge of the Monitor's duties as monitor of the Applicants under the Plan and any orders issued in the within proceedings unless such liability arises out of fraud or wilful misconduct on the part of the Monitor; and,

- (d) any and all claims against the Monitor arising from, relating to, or in connection with the performance of the Monitor's duties and obligations as monitor of the Applicants, save and except for claims based on fraud or wilful misconduct on the part of the Monitor, shall be forever barred and extinguished.
- 5. Declaring that no action or proceeding arising from, relating to or in connection with the performance of the Monitor's duties and obligations as monitor of the Applicants may be commenced or continued without the prior leave of this Honourable Court, on notice to the Monitor, and on such terms as this Honourable Court may direct.
- 6. Such further and other relief as counsel for the Monitor may advise.

Grounds for Making this Application: The grounds for the Application are as follows:

- 7. The Monitor was appointed as monitor of the Applicants pursuant to the Initial Order.
- 8. Pursuant to the order issued by this Honourable Court in the within proceeds on March 30, 2010 (the "Claims Process Order"), the Applicants instituted a claims process to identify and resolve claims against the Applicants.
- 9. On June 18, 2010, the Amended Plan of Compromise and Arrangement, dated June 11, 2010 in respect of the Applicants (the "**Plan**") was sanctioned pursuant to an order issued by this Honourable Court (the "**Sanction Order**").
- 10. The Sanction Order and the Plan released the Monitor, along with various other parties, from any and all demands, claims, actions, causes of action, counterclaims, suits, debts, sums of money, accounts, covenants, damages, judgments, expenses, executions, liens, and other recoveries on account of any claims liabilities, obligations, demands, or causes of action of any nature existing or taking place, in these proceedings.
- 11. On June 30, 2010, the Monitor filed its certificate (the "Monitor's Certificate") with this Honourable Court certifying that the Plan had been implemented.
- 12. Since the filling of the Monitor's Certificate, the Monitor has fulfilled all of its duties and obligations under the Initial Order, the Claims Process Order, the Sanction Order and the Plan, as applicable. The various tasks undertaken by the Monitor since the issuance of the Sanction Order include making distributions to creditors under the Plan and resolving outstanding claims submitted

against the Applicants pursuant to the Claims Process Order. As all claims submitted against the Applicants have been finally resolved and the Monitor has completed all of its duties and functions in respect of the Applicants but for remittance to the Applicants of any distributions uncashed at the date that is seven months after the Final Distribution Date, as defined in the Plan (the "Uncashed Distribution Remittance Date"), and any activities ancillary to the distributions under the Plan or the operation of the Monitor's bank accounts until the Uncashed Distribution Remittance Date. It is therefore appropriate for the Monitor to be discharged as court appointed monitor in the within proceedings upon the filing of the Certificate of Completion.

13. Such further and other grounds as counsel for the Monitor may advise.

Material or Evidence to be Relied On: The Monitor will rely on the following evidence:

- 14. The Fifteenth Monitor's Report.
- 15. Such further and other evidence as counsel for the Monitor may advise.

Applicable Rules:

- 16. Rule 6.3 and 6.9 of the Alberta Rules of Court.
- 17. Such further and other rules as counsel for the Monitor may advise.

Applicable Acts and Regulations:

- 18. The CCAA.
- 19. Such further and other acts and regulations as counsel for the Monitor may advise.

Any Irregularity Complained of or Objection Relied On:

20. There are no irregularities complained of or objections relied on.

How the Application is Proposed to be Heard or Considered:

21. The Monitor proposes that the Application be heard in person with one, some or all of the parties present.

AFFIDAVIT EVIDENCE IS REQUIRED IF YOU WISH TO OBJECT.

WARNING

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to rely on an affidavit or other evidence when the application is heard or considered, you must reply by giving reasonable notice of the material to the applicants.

SCHEDULE "A"

COURT FILE NUMBER

0901-13483

Clerk's Stamp

COURT

COURT OF QUEEN'S BENCH OF

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CALGARY

APPLICANTS

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TRIDENT EXPLORATION CORP., FORT ENERGY CORP., FENERGY CORP., 981384 ALBERTA LTD., 981405 ALBERTA LTD., 981422 ALBERTA LTD., TRIDENT RESOURCES CORP., TRIDENT CBM CORP., AURORA ENERGY LLC, NEXGEN ENERGY CANADA, INC. AND

TRIDENT USA CORP.

DOCUMENT

ORDER (Discharge of Monitor)

ADDRESS FOR SERVICE

AND CONTACT

INFORMATION OF PARTY FILING THIS DOCUMENT

McCARTHY TÉTRAULT LLP

Barristers & Solicitors Attention: Sean F. Collins

Suite 3300, 421 - 7 Avenue S.W.

Calgary, AB T2P 4K9 Phone: 403-260-3531 Fax: 403-260-3501

Email: scollins@mccarthy.ca

DATE ON WHICH ORDER PRONOUNCED:

December 10, 2013

JUDICIAL DISTRICT WHERE ORDER PRONOUNCED:

Calgary, Alberta

JUDGE PRONOUNCING THIS ORDER:

Madam Justice B.E.C. Romaine

UPON THE application of FTI Consulting Canada ULC (the "Monitor"), in its capacity as court appointed monitor of Trident Exploration Corp., Fort Energy Corp., Fenergy Corp., 981384 Alberta Ltd., 981405 Alberta Ltd., 981422 Alberta Ltd., Trident Resources Corp., Trident CBM Corp., Aurora Energy LLC, Nexgen Energy Canada, Inc. and Trident USA Corp. (collectively, the "Applicants") pursuant to the order issued in the within proceedings on September 8, 2009, as subsequently amended and restated (collectively, the "Initial Order") under the Companies' Creditor Arrangement Act (Canada) (the "CCAA"); AND UPON reading the fifteenth report of the Monitor dated November 26, 2013 (the "Fifteenth Monitor's Report"); AND UPON having read the order (the "Sanction Order") granted on June 18, 2012, by the Honourable Court sanctioning the Amended Plan of Compromise and Arrangement of the Applicants, dated June 11, 2010 (the "Plan"); AND UPON having read the Affidavit of Service of ●, sworn ●, 2013 (the "Service Affidavit"); AND UPON hearing from counsel for the Monitor, and counsel present for other parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. The Application is properly returnable today, service of the Application and the Fifteenth Monitor's Report in the manner described in the Affidavit of Service, is good and sufficient and no other persons are entitled to service of the Fifteenth Monitor's Report or the Application.
- 2. Upon the Monitor filing a Certificate of Completion, substantially in the form attached as Schedule "A" hereto, the Monitor shall be discharged as monitor of the Applicants and shall have no further liabilities, obligations, responsibilities or duties with respect to the Applicants including, without limitation, any duties arising under the CCAA, the Plan, the Initial Order, the Sanction Order or any other order issued in the within proceedings.
- 3. The fees and disbursements of the Monitor, as summarized at Appendix "A" and paragraph 29 of the Fifteenth Monitor's Report, be and are hereby approved.
- 4. The fees and disbursements of counsel to the Monitor, as summarized at Appendix "C" and paragraph 32 of the Fifteenth Monitor's Report, be and are hereby approved.
- 5. From and including the date of the Plan to and to the date of the Fifteenth Monitor's Report, and based on the evidence that is currently before this Honourable Court:
 - (a) the Monitor has exercised its powers and performed its duties and functions, including but not limited to those under the CCAA, the Plan, the Initial Order, the Sanction Order and all other orders issued in the within proceedings, honestly, in good faith and in a commercially reasonable manner;
 - (b) the actions and conduct of the Monitor are approved and the Monitor has satisfied all of its duties and obligations as monitor of the Applicants;

- (c) the Monitor shall not be liable for any act or omission including, without limitation, any act or omission pertaining to the discharge of the Monitor's duties as monitor of the Applicants, save and except for any liability arising out of fraud or wilful misconduct on the part of the Monitor; and,
- (d) any and all claims against the Monitor arising from, relating to, or in connection with, the performance of the Monitor's duties and obligations as monitor of the Applicants, save and except for claims based on fraud or wilful misconduct on the part of the Monitor, shall be forever barred and extinguished.
- 6. No action or proceeding arising from, relating to, or in connection with, the performance of the Monitor's duties and obligations as monitor of the Applicants and/or the property, assets and undertakings of the Applicants may be commenced or continued without the prior leave of this Honourable Court, on notice to the Monitor and on such terms as this Honourable Court may direct.
- 7. Service of this Order by email, facsimile, registered mail, courier or personal delivery to the persons listed on the service list shall constitute good and sufficient service of this Order, and no persons other than those listed on the service list are entitled to be served with a copy of this Order.

J.C.Q.B.A.	

SCHEDULE "A"

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APPLICANTS

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TRIDENT EXPLORATION CORP., FORT ENERGY CORP., FENERGY CORP., 981384 ALBERTA LTD., 981405 ALBERTA LTD., 981422 ALBERTA LTD., TRIDENT RESOURCES CORP., TRIDENT CBM CORP., AURORA ENERGY LLC, NEXGEN ENERGY CANADA, INC. AND

TRIDENT USA CORP.

DOCUMENT

CERTIFICATE OF COMPLETION

ADDRESS FOR SERVICE AND CONTACT

INFORMATION OF PARTY FILING THIS DOCUMENT

McCARTHY TÉTRAULT LLP

Barristers & Solicitors

Suite 3300, 421 - 7 Avenue S.W.

Calgary, AB T2P 4K9 Attention: Sean F. Collins

Phone:

403-260-3531

Fax:

403-260-3501

Email:

scollins@mccarthy.ca

- 1. All capitalized terms used in this Certificate and not otherwise defined shall have the meaning ascribed to them in the Order issued in the within Action by the Honourable Justice B.E.C. Romaine the Court of Queen's Bench of Alberta on December 10, 2013 (the "Discharge Order").
- 2. Pursuant to the Discharge Order, the Court discharged the Monitor as the monitor of the Applicants upon the Monitor filing this certificate confirming that:
 - (a) all uncashed distributions had been returned to the Applicants in accordance with the Plan; and
 - (b) the Monitor had completed all of its other administrative obligations in respect of the Applicants.

THE MONITOR HEREBY CONFIRMS AND CERTIFIES THE FOLLOWING:

(a)	All uncashed distributions have been returned to the Applicants in accordance with the Plan; and	
(b)	The Monitor had completed all of its other administrative obligations in respect of the Applicants.	
DATED THIS	S DAY OF	
	as I Ene Ltd., Trid Auro and	CONSULTING CANADA ULC, in its capacity Monitor of Trident Exploration Corp., Fortingy Corp., Fenergy Corp., 981384 Alberta 981405 Alberta Ltd., 981422 Alberta Ltd., ent Resources Corp., Trident CBM Corp., ora Energy LLC, Nexgen Energy Canada, Inc. Trident USA Corp. and not in its personal or orate capacity
	Per:	

Name: Nigel D. Meakin
Title: Senior Managing Director