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2301-16371

Form 27
[Rule 6.3]

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COURT COURT OF KING'S BENCH OF ALBERTA

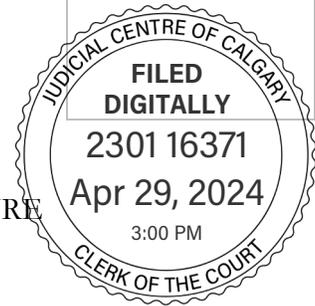
JUDICIAL CENTRE CALGARY

PLAINTIFF CANADIAN WESTERN BANK

DEFENDANTS WOLVERINE ENERGY AND INFRASTRUCTURE
INC., WOLVERINE EQUIPMENT INC.,
WOLVERINE CONSTRUCTION INC.,
WOLVERINE MANAGEMENT SERVICES INC.,
HD NORTHERN EQUIPMENT SALES AND
RENTALS INC., HD ENERGY RENTALS LTD.,
BHW EMPLOYMENT SERVICES INC., FLO-BACK
EQUIPMENT INC., LIBERTY ENERGY SERVICES
LTD., WESTERN CANADIAN MULCHING LTD.
and WOLVERINE GROUP INC.

APPLICANT FTI CONSULTING CANADA INC. in its capacity as
Court-appointed Receiver and Manager of the Debtors

DOCUMENT **RESTRICTED COURT ACCESS ORDER**



ADDRESS FOR SERVICE AND CONTACT
INFORMATION OF PARTY FILING THIS
DOCUMENT

Torys LLP
4600 Eighth Avenue Place East
525 - Eighth Ave SW
Calgary, AB T2P 1G1

Attention: Kyle Kashuba
Telephone No.: +1 403.776.3744
Fax No.: +1 403.776.3800
File No.: 39586-2007

DATE ON WHICH ORDER WAS PRONOUNCED: April 25, 2024

NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Mr. Justice K.D. Yamauchi

LOCATION OF HEARING: Calgary Courts Centre, via Webex
videoconference

UPON THE APPLICATION of FTI Consulting Canada Inc. in its capacity as the Court-appointed receiver and manager (the “**Receiver**”) of the assets, properties and undertakings

(collectively, the “**Property**”) of Wolverine Energy and Infrastructure Inc., Wolverine Equipment Inc., Wolverine Construction Inc., HD Energy Rentals Ltd., BHW Employment Services Inc., Flo-Back Equipment Inc., Liberty Energy Services Ltd. and Western Canadian Mulching Ltd. (collectively, the “**Debtors**”); **AND UPON** having read the Application filed April 15, 2024 and the third report of the Receiver dated April 15, 2024 (the “**Third Report**”), and confidential supplemental report of the Receiver dated April 15, 2024 (the “**Confidential Supplemental Report**”); **AND UPON** having read the Affidavit of Service of Eunyoung Jung, sworn and filed April 24, 2024; **AND UPON** hearing from counsel to the Receiver, counsel to Canadian Western Bank, counsel to Fiera Private Debt Fund V LP and Fiera Private Debt Fund VI LP and from any other interested parties who may be present; **AND UPON** it appearing that all interested and affected parties have been served with notice of this Application;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The Service of the notice of this Application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this Application, and the time for service of this Application is abridged to that actually given.
2. The Confidential Supplemental Report shall be sealed on the Court file and shall not form part of the public record, notwithstanding Division 4, Part 6 of the *Alberta Rules of Court*.
3. The Clerk of this Honourable Court shall file the Confidential Supplemental Report in a sealed envelope, and the Confidential Supplemental Report and envelope shall each have attached to them to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY FTI CONSULTING CANADA INC., IN ITS CAPACITY AS THE RECEIVER OF THE DEBTORS, WHICH IS SEALED PURSUANT TO THE RESTRICTED COURT ACCESS ORDER OF THE HONOURABLE MR. JUSTICE K.D. YAMAUCHI, GRANTED APRIL 25, 2024.

4. Leave is hereby granted to any person, entity or party affected by paragraphs 2 and 3 of this Restricted Court Access Order to apply to this Court for a further Order vacating,

substituting, modifying, extending or varying the terms of this Restricted Court Access Order, with such application to be brought on notice to the Receiver.

5. The Confidential Appendices shall be unsealed on the Court record 60 days following the closing of the transaction approved by the Court in this matter in the Approval and Vesting Order granted by Mr. Justice K.D. Yamauchi on April 25, 2024.
6. The Receiver is at liberty to reapply for further advice, assistance and direction as may be necessary to give full force and effect to the terms of this Restricted Court Access Order.
7. The Receiver shall serve by courier, fax transmission, email transmission or ordinary post, a copy of this Restricted Court Access Order on all parties present at this application and on all parties who are presently on the service list established in these proceedings and such service shall be deemed good and sufficient for all purposes.



Justice of the Court of King's Bench of Alberta